# 990-PF

#### Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

06/30, 2021

07/01 , 2020, and ending For calendar year 2020 or tax year beginning SURDNA FOUNDATION, INC. A Employer identification number Name of foundation 13-6108163 ATT: MARC DE VENOGE Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) 200 MADISON AVENUE FL 25 (212) 557-0010 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here NEW YORK, NY 10016 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach Address change Name change computation **H** Check type of organization: X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . X Accrual I Fair market value of all assets at J Accounting method: Cash If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col. (c), line under section 507(b)(1)(B), check here 16) ▶ \$ 1,320,656,848. (Part I, column (d), must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and total of amounts in columns (b), (c), and (d) (b) Net investment (c) Adjusted net for charitable expenses per purposes may not necessarily equal the amounts in income income books (cash basis only) column (a) (see instructions).) Contributions, gifts, grants, etc., received (attach schedule) Check X if the foundation is not required to 2 attach Sch. B 176,863 176,863 3 Interest on savings and temporary cash investments. 3,274,072. 14,641,130. Dividends and interest from securities . . . . 5a Gross rents **b** Net rental income or (loss) 39,729,574 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 155,752,132. 76,579,669. Capital gain net income (from Part IV, line 2) Income modifications . 10 a Gross sales less returns and allowances b Less: Cost of goods sold ... Gross profit or (loss) (attach schedule) 50,135,173. 5,390,989. Other income (attach schedule) ATCH 1 11 93,315,682. 96,788,651. 12 Total. Add lines 1 through 11 2,712,437. 129,944. 2,495,864. 13 Compensation of officers, directors, trustees, etc. Expenses 1,824,462. 1,824,462. 14 Other employee salaries and wages 1,521,206. 25,747. 1,478,294. 15 Pension plans, employee benefits 26,213. 4,269. 21,944. 16a Legal fees (attach schedule) ATCH 2 122,477. 26,243. 96,234. Accounting fees (attach schedule)ATCH 3 Administrative 4,706,111. 3,238,768. 1,467,343. c Other professional fees (attach schedule) [4] 17 Interest 1,055,738. 466,354. 18 Taxes (attach schedule) (see instructions)[5]. 231,571. Depreciation (attach schedule) and depletion. 19 902,578. 902,578. 20 80,336. 80,336. 21 and Travel, conferences, and meetings 33,684. 33,684. 22 Printing and publications 463,447. 10,713,920. 463,447. Operating 23 Other expenses (attach schedule) ATCH 6 24 Total operating and administrative expenses. 13,680,260. 14,605,245. 8,864,186. 44,734,365. 46,516,682. 25 Contributions, gifts, grants paid 58,414,625. 14,605,245. 0. 55,380,868. 26 Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12: 34,901,057. a Excess of revenue over expenses and disbursements 82,183,406. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). . 0.

Fo	rm 990	O-PF (2020) SURDNA FOUNDATION	I, IN	IC.	-	13-6108163 Page <b>2</b>
Р	art II	Balance Sheets Attached schedules and amounts in the		Beginning of year	En	d of year
		description column should be for end-of- amounts only. (See instructions.)	r-year –	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		32,710,110.	23,750,498	23,750,498.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
	•	Less: allowance for doubtful accounts ▶				
5		Grants receivable				
	6	Receivables due from officers, directors, trustees, and o				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
	'	Less: allowance for doubtful accounts				
S						
ssets	8 9	Inventories for sale or use		152,856.	148,487	7. 148,487.
As		Investments - U.S. and state government obligations (attach schedule		,	•	,
,		Investments - corporate stock (attach schedule) ATCH 7		61,342,346.	85,103,405	85,103,405.
		Investments - corporate stock (attach schedule)		, , , , , , , , ,	,,	
	11	Investments - land, buildings,	· • •			
		and equipment: basis Less: accumulated depreciation				
		(attach schedule)				
	12 13	Investments - mortgage loans Investments - other (attach schedule)  ATCH 8	· • •	867.155.963.	1,199,493,825	1,199,493,825.
	14	Land, buildings, and	51.	, , ,	_,_,,,,,,,,,,	ATCH 9
		equipment: basis Less: accumulated depreciation 917,46	55.	2,105,526.	1,895,396	
	15	(attach schedule) Other assets (describe  ATCH 10	\	34,510,171.	10,265,237	
	16	Total assets (to be completed by all filers - see	/	31/313/111	10/100/10/	10/200/201
	10	instructions. Also, see page 1, item I)		997.976.972.	1,320,656,848	1,320,656,848.
	17	Accounts payable and accrued expenses		1,943,680.	1,915,194	
	18	Grants payable		40,858,291.	38,738,383	
S	19	Deferred revenue			<u> </u>	
itie	20	Loans from officers, directors, trustees, and other disqualified persons				
bil	21	Mortgages and other notes payable (attach schedule)				
Liabilities	22	Other liabilities (describe ▶				
			_ ′ [			
	23	Total liabilities (add lines 17 through 22)		42,801,971.	40,653,577	7.
es		Foundations that follow FASB ASC 958, check here	X			
Se		and complete lines 24, 25, 29, and 30.				
lar	24	Net assets without donor restrictions	L	955,175,001.	1,280,003,271	. •
Ва	25	Net assets with donor restrictions				
pq		Foundations that do not follow FASB ASC 958, check here				
Fu		and complete lines 26 through 30.				
<b>Net Assets or Fund Balanc</b>	26	Capital stock, trust principal, or current funds	L			
ts (	27	Paid-in or capital surplus, or land, bldg., and equipment fund	[			
se	28	Retained earnings, accumulated income, endowment, or other funds	[			
As	29	Total net assets or fund balances (see instructions)	[	955,175,001.	1,280,003,271	. •
et	30	Total liabilities and net assets/fund balances				
Z		instructions)		997,976,972.	1,320,656,848	
	art I	_				
1		al net assets or fund balances at beginning of year -				
	end	-of-year figure reported on prior year's return)			1	
		er amount from Part I, line 27a			2	
3	Oth	er increases not included in line 2 (itemize) ▶ ATCH	11		3	
		I lines 1, 2, and 3			4	1,280,003,271.
		creases not included in line 2 (itemize)			5	
6	Tota	al net assets or fund balances at end of year (line 4 m	o), line 29 6	1,280,003,271.		

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Pa	rt IV Capital Gains	and Losses for Tax on Inve	estment Income			r age <b>o</b>		
	(a) List and des	xample, real estate, shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)			
1 a	SEE PART IV SCHEI	DULE		D - Donation				
b								
С								
d								
е								
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))				
а								
b								
c								
d								
е								
	Complete only for assets s	howing gain in column (h) and owned	by the foundation on 12/31/69.	(I)	Gains (Col. (h) ga	ain minus		
	(i) FMV as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any				(k), but not less the Losses (from co	nan -0-) <b>or</b>		
a								
b								
C								
d								
е								
3	<u> </u>	ructions. If (loss), enter -0- in	2	76,	579,669.			
	Part I, line 8			3		0.		
Pa		Jnder Section 4940(e) for Rec						
		SECTION 4940(e) REPEALED ON I	DECEMBER 20, 2019 - DO NOT CO	OMPLETE	<u>.                                    </u>			
1_	Reserved			I				
	<b>(a)</b> Reserved	<b>(b)</b> Reserved	<b>(c)</b> Reserved		(d) Reserved			
	Reserved							
	Reserved							
	Reserved							
	Reserved							
	Reserved							
2	Reserved			2				
3	Reserved			3				
4	Reserved			4				
5	Reserved			5				
6	Reserved			6				
7	Reserved			7				
8	Reserved			8				

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JSA 0E1430 1.000

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instruction	ns)		- 5 -
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)			
b	Reserved	1,1	L42,3	349.
С	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of			
	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			
3	Add lines 1 and 2	1,1	L42,3	349.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		100	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		L42,3	349.
6	Credits/Payments:			
а	2020 estimated tax payments and 2019 overpayment credited to 2020 6a 2,129,431.			
b	Exempt foreign organizations - tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld	2 1	L29,4	121
7	Total credits and payments. Add lines 6a through 6d		L Z J , 5	. 10
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		987,0	182
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be: Credited to 2021 estimated tax ▶ 987,082. Refunded ▶ 11		, , ,	
11 Par	t VII-A Statements Regarding Activities			
			V	Na
та	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1a	Yes	No X
	participate or intervene in any political campaign?	1a		
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	1b		Х
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials	15		
	published or distributed by the foundation in connection with the activities.			
_	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
u	(1) On the foundation. $\triangleright$ \$			
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
·	on foundation managers.   \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶			
	CA,NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			3.7
	names and addresses	10		X

Paı	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions.	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address   WWW.SURDNA.ORG			
14	The books are in care of $\blacktriangleright$ MATTHEW WALEGIR, CONTROLLER, Telephone no. $\blacktriangleright$ 212-557-	-001	)	
	Located at ▶200 MADISON AVENUE, NEW YORK, NY ZIP+4 ▶ 10016			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		🕨	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?  Yes X No  (3) Furnish goods services or facilities to (or accept them from) a disqualified person?  Yes X No			
	(c) Further goods, services, or radiates to (or accept them from) a disqualified person.			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	the benefit of use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service. If terminating within 90 days.)			
<b>L</b>	termination of government corriso, in terminating within ou days.			
Ü	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
·	were not corrected before the first day of the tax year beginning in 2020?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2020? Yes X No			
	If "Yes," list the years ,,,			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year? Yes X No			
b	olf "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2020.)	3b		77
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4b		Х
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	+ 4D	1	_ Z\

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Pai	t VII-B	Statements Regarding Activities	for Which Form	4720 May Be Req	l <b>uired</b> (continue	d)		
5a	During the	year, did the foundation pay or incur any amo	ount to:				Yes	No
	(1) Carry	on propaganda, or otherwise attempt to influe	ence legislation (section	n 4945(e))?	. Yes X	No		
	(2) Influer	nce the outcome of any specific public ele	ection (see section 4	4955); or to carry or	٦,			
	directl	y or indirectly, any voter registration drive?			. Yes X	No		
	(3) Provid	e a grant to an individual for travel, study, or o	ther similar purposes?		. Yes X	No		
	(4) Provid	e a grant to an organization other than a	charitable, etc., org	janization described i				
	section	n 4945(d)(4)(A)? See instructions			X Yes	No		
	` '	e for any purpose other than religious, ch	· · · · · · · · · · · · · · · · · · ·	•				
		ses, or for the prevention of cruelty to children				No		
b	-	swer is "Yes" to 5a(1)-(5), did any of the			•			
		s section 53.4945 or in a current notice regar				5b		X
	Organizati	ons relying on a current notice regarding disas	ster assistance, check	here				
С		swer is "Yes" to question 5a(4), does the		•				
		maintained expenditure responsibility for the			Yes	No		
	If "Yes," a	ttach the statement required by Regulations s	ection 53.4945-5(d).	ATCH 12				
6a		oundation, during the year, receive any fur	•					
		nal benefit contract?				No		37
b		undation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	act?	6b		X
_		6b, file Form 8870.	199.14					
7a		e during the tax year, was the foundation a p				No		
b	•	id the foundation receive any proceeds or have	•		ion?	7b		
8		ndation subject to the section 4960 tax on pay	, ,		. Yes X	No		
Dai	t VIII	ion or excess parachute payment(s) during the Information About Officers, Directo	rs Trustees Fou	Indation Managers				
		and Contractors		_				
1	List all of	ficers, directors, trustees, and foundat	on managers and (b) Title, and average	(c) Compensation	. See instructions. (d) Contributions to			
		(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensati		ise acco Ilowance	unt, es
			acrotod to position	J 0 /	and defended compensati	0.1		
ATCI	I 13			2,712,437.	578,919	∍.		0.
2		ation of five highest-paid employees	(other than thos	se included on line	e 1 - see instru	ctions). If r	one,	enter
	"NONE."		a		(d) Contributions to			
(a)	Name and a	ddress of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Exper	se acco Ilowance	
			devoted to position		compensation	other a	nowance	
ATCI	H 14			733,459.	198,063	l.		0.
								1.0
1	number	f other employees paid over \$50 000.				. 1		13

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	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo and Contractors <i>(continued)</i>	yees,
	phest-paid independent contractors for professional services. See instructions. If none, enter "NONI	<b>=.</b> "
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
AEGII 1E		2 057 010
ATCH 15		3,057,910
Total number	of others receiving over \$50,000 for professional services	12
Part IX-A	Summary of Direct Charitable Activities	12
	ation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Firmanaaa
	and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B	Summary of Program-Related Investments (see instructions)	
	wo largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
	MENT IN FOUNDERS FIRST CAPITAL PARTNERS, INC.	
(SEE G	ENERAL EXPLANATION ATTACHMENT FOR CONTINUATION)	
		999,995.
	MENT IN 1863 VENTURE FUND I, L.P. (SEE GENERAL	
EXPLAN	ATION ATTACHMENT FOR CONTINUATION)	050 670
All other progr	ram-related investments. See instructions.	958,679.
	NERAL EXPLANATION ATTACHMENT	
<u>, 222 08</u>		
		774,750
Total. Add line	es 1 through 3	2,733,424

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Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign fo	oundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	121,628,304.
	Average of monthly cash balances	1b	25,543,764.
	Fair market value of all other assets (see instructions).	1c	1,038,284,514.
	Total (add lines 1a, b, and c)	1d	1,185,456,582.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,185,456,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
•	instructions)	4	17,781,849.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,167,674,733.
6	Minimum investment return. Enter 5% of line 5	6	58,383,737.
_	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	_	
	and certain foreign organizations, check here ▶ and do not complete this part.)	,	
1	Minimum investment return from Part X, line 6	1	58,383,737.
	Tax on investment income for 2020 from Part VI, line 5 2a 1,142,349.		
	Income tax for 2020. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b.	2c	1,142,349.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,241,388.
4	Recoveries of amounts treated as qualifying distributions	4	411,820.
5	Add lines 3 and 4	5	57,653,208.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
•	line 1	7	57,653,208.
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	55,380,868.
	Program-related investments - total from Part IX-B	1b	2,733,424.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	21,441.
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	58,135,733.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		58,135,733.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		ing whether the foundation

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qualifies for the section 4940(e) reduction of tax in those years.

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Pa	rt XIII Undistributed Income (see instr	uctions)			
	,	(a)	(b)	(c)	(d)
1	Distributable amount for 2020 from Part XI,	Corpus	Years prior to 2019	2019	2020
	line 7				57,653,208.
2	Undistributed income, if any, as of the end of 2020:				
а	Enter amount for 2019 only				
b	Total for prior years: 20 <u>18</u> ,20 <u>17</u> ,20 <u>16</u>				
3	Excess distributions carryover, if any, to 2020:				
а	From 2015 1,666,516.				
b	From 2016				
c	From 2017				
d	From 2018				
	From 2019 3,579,971.	0 010 707			
	Total of lines 3a through e	8,018,707.			
4	Qualifying distributions for 2020 from Part XII,				
	line 4: ▶ \$58,135,733.				
а	Applied to 2019, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
C	Treated as distributions out of corpus (Election				
	required - see instructions)				57,653,208.
	Applied to 2020 distributable amount  Remaining amount distributed out of corpus	482,525.			3.703372001
	Excess distributions carryover applied to 2020				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
_					
О	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,501,232.			
h	Prior years' undistributed income. Subtract				
	line 4b from line 2b.				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
_	amount - see instructions				
е	Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see				
	instructions				
f	Undistributed income for 2020. Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2021				
_					
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2015 not				
•	applied on line 5 or line 7 (see instructions)	1,666,516.			
9	Excess distributions carryover to 2021.				
	Subtract lines 7 and 8 from line 6a	6,834,716.			
10	Analysis of line 9:				
а	Excess from 2016 926,689.				
b	Excess from 2017 868,690.				
c	Excess from 2018 976,841.				
	Excess from 2019 3 , 579 , 971 .				
е	Excess from 2020 482,525.				

Pa	rt XIV Private Ope	erating Foundations	(see instructions ar	nd Part VII-A, question	on 9)	NOT A	APPLICABLE
1 a	If the foundation has	received a ruling or d	etermination letter that	t it is a private opera	ıting		
	foundation, and the ruling	g is effective for 2020, e	nter the date of the ruling		▶		
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section	4942(j)(3) or	4942(j)(5)
_	Enter the lesser of the ad-	Tax year		Prior 3 years	<u> </u>		
	justed net income from Part	(a) 2020	<b>(b)</b> 2019	(c) 2018	<b>(d)</b> 20	17	(e) Total
	I or the minimum investment	(0) = 0 = 0	() = 0	(0, = 0.10	(,		
	return from Part X for each						
	year listed						
D	85% of line 2a						
С	Qualifying distributions from Part						
٨	XII, line 4, for each year listed Amounts included in line 2c not						
u	used directly for active conduct						
	of exempt activities						
е	Qualifying distributions made directly for active conduct of						
	exempt activities. Subtract line						
	2d from line 2c						
3	Complete 3a, b, or c for the alternative test relied upon:						
а	"Assets" alternative test - enter:						
	(1) Value of all assets						
	(2) Value of assets qualifying under section						
	4942(j)(3)(B)(i)						
b	"Endowment" alternative test-						
	enter 2/3 of minimum invest- ment return shown in Part X,						
	line 6, for each year listed						
С	"Support" alternative test - enter:						
	(1) Total support other than						
	gross investment income (interest, dividends, rents,						
	payments on securities						
	loans (section 512(a)(5)), or royalties)						
	(2) Support from general						
	public and 5 or more exempt organizations as						
	provided in section 4942 (j)(3)(B)(iii)						
	(3) Largest amount of sup-						
	port from an exempt organization						
	(4) Gross investment income						
Pa				only if the founda	tion had \$	5,000 or mo	re in assets at
	<u>-</u>	uring the year - see					
1	Information Regarding	•					
а	List any managers of						the foundation
	before the close of any	tax year (but only if the	ey have contributed h	nore man \$5,000). (Se	ee section 50	77 (u)(2).)	
	NONE						
b	List any managers of					an equally large	e portion of the
	ownership of a partner	snip or other entity) of	which the foundation	rnas a 10% or greater	interest.		
	110117						
_	NONE	a Cantribution Crant	Cift Loon Coholoroh	in ata Bragrama			
_	Information Regarding	-					
				to preselected chari			
	unsolicited requests for complete items 2a, b, o			inis, etc., to individual	is of organiz	cations under c	iner conditions,
_				a naraan ta wham ann	liantiana ahau	ıld bo addraga	d.
а	The name, address, a	na telephone number	or email address of tr	ie person to whom app	ilications shot	lid be addresse	u:
	ATCH 16	lications should be sul	mitted and information	and materials they	should includ	lo:	
D	The form in which appl	iications snould be Sul	mmteu and millimatic	ni anu matemais mey :	snould includ	l <del>o</del> .	
С	Any submission deadli	nes:					
_	,						
d	Any restrictions or li	mitations on awards	such as by geogra	aphical areas, charita	ble fields, l	kinds of institu	utions, or other
	factors:						

JSA 0E1490 1.000 45847G 702V 5/12/2022 Form **990-PF** (2020) Form 990-PF (2020) Page **11** 

3 Grants and Contributions Paid Dur	ing the Year or App		Future Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ARGII 17				
ATCH 17				
				46,516,682.
Total	<u> </u>			40,510,002.
<b>b</b> Approved for future payment				
ATCH 18				
				22
Total			▶ 3b	38,745,000.

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Part XVI-A Page **12** 

Part XVI	-A Analysis of Income-Prod	ucing Act	ivities			
	amounts unless otherwise indicated.		ated business income	Excluded by	y section 512, 513, or 514	(e)
1 Program	n service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	Related or exempt function income (See instructions.)
•	i service revenue.					(000
f						
	and contracts from government agencies					
-	ship dues and assessments					
	·			14	176,863.	
	on savings and temporary cash investments ds and interest from securities			14	3,274,072.	
	al income or (loss) from real estate:					
	-financed property					
	debt-financed property					
	al income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory			18	39,729,574.	
	•					
	ome or (loss) from special events rofit or (loss) from sales of inventory					
11 Other re						
	ATCH 19		-1,581,756.		51,716,929.	
е						
	I. Add columns (b), (d), and (e)		-1,581,756.		94,897,438.	
	dd line 12, columns (b), (d), and (e)				13	93,315,682.
	heet in line 13 instructions to verify calcu					
Part XVI-	B Relationship of Activities	s to the A	ccomplishment of Ex	cempt Pur	poses	
Line No.	Explain below how each activity	v for which	incomo is reported i	a column (	a) of Part VVI A contrib	utad importantly to the
	accomplishment of the foundation				- T	
▼	accomplishment of the foundation	ni s exemp	t purposes (other than t	by providing	j runus for such purpose	s). (See instructions.)

#### Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Part XVII **Organizations**

1		e organization direct	-		_					Yes	No
		ction 501(c) (other	than section	501(c)(3) organiz	ations) or	in section 527, r	elating to	political			
_	-	zations?				:					
а		ers from the reportin	-						4 - (4)		Χ
	( )	ner assets							1a(1)		X
h		ransactions:							1a(2)		
D			naharitahla ayam	nt organization					4 5 (4)		Х
		les of assets to a no rchases of assets fro							1b(1)		X
		ntal of facilities, equi						r	1b(2)		X
		imbursement arrange							1b(3)		X
		ans or loan guarantee						1	1b(4)		X
		rformance of service						1			X
_		g of facilities, equipm						ſ			X
		g of facililies, equipm	_	•					1c	fair m	
u		of the goods, other		•	•	· ·		•			
		n any transaction or									
(a)	ine no.	(b) Amount involved	1	oncharitable exempt org		(d) Description of tran					
(4)		N/A	(c) Hame of the	onemanable exempt erg	anization.	N/A	0.0.0,	ara oriar	g aa		
		<u> </u>				·					
									-		
2a	Is the	foundation directly	or indirectly affil	liated with, or rela	ated to, one	e or more tax-exem	pt organiz	ations	_		,
	describ	oed in section 501(c)	(other than sect	tion 501(c)(3)) or i	n section 52	27?			Yo	es 🗵	No
b	If "Yes	" complete the follo	wing schedule.								
		(a) Name of organization	n	(b) Type of o	organization		(c) Descript	ion of relations	nip		
	Under	penalties of perjury, I decla	are that I have examine	nd this return including o	accompanying co	hodulos and statements, and	to the best	of my knowlodge	o and h	voliof it	ie truo
	correc	et, and complete. Declaration of					to the best t		, and b	Jeller, It	13 1146
Sig	n 📗			1				May the IRS			
Her	e Sign	nature of officer or trustee		Date		Title		with the pre		Yes	
	Sign	rature or officer of trustee		Date		THE		See instructions		. res	No
		Print/Type preparer's na	ime.	Prep de signature	<u> </u>	Date		., p	TIN		
Paid	t	PAUL HAMMERS		Jan Salute	فتنالح فراسا	5/12/2	N22	~~~		8417	8
Pre	parer		OO USA, LLP	00000	AAP VALUE SAID	V~					
	Only		00 PARK AVEN	TIE			Firm's EIN				
J 30	City		W YORK, NY			10017-5001	Phone no.	212-88	5-80	000	
		1115	IOILL, IVI			10017 5001	Frione no.			)-PF	(2020)
								1 011			\_~~ <i>\</i>

# FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

					144	P	ENT INCOM	<b>-</b>
Kind of P	roperty		Desc	ription		or D	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	씸	Gain	
price less	allowed/	other	as of	as of	FMV over		or	
penses of sale	allowable	basis	12/31/69	12/31/69	adj basis	Н	(loss)	
		SALE OF PUBI	LICLY TRADEI	O SECURITIES			VARIOUS	VARIOUS
13,624,698		79,172,46	3				34452235.	
		NET CAPITAL	CAIN FROM I	POTHPRINTRE			VARIOUS	VARIOUS
40 107 404		NEI CAFIIAL	GAIN PROM I	AKINGKSHIFS				VARTOUS
42,127,434							42127434.	
TAL GAIN(LC	1221						76579669.	
IAL OAIN(LC	,55)							

PART IX-B, LINE 1:

SUMMARY OF PROGRAM-RELATED INVESTMENTS -

INVESTMENT IN FOUNDERS FIRST CAPITAL PARTNERS, INC., A DELAWARE CORPORATION.

FOUNDERS FIRST CAPITAL PARTNERS IS BUILDING A COMPREHENSIVE ECOSYSTEM THROUGH ITS PROPRIETARY PLATFORM TO EMPOWER UNDERREPRESENTED FOUNDERS TO BECOME LEADING PREMIUM WAGE JOB CREATORS WITHIN THEIR COMMUNITIES. THE CORPORATION PROVIDES REVENUE-BASED FUNDING AND ADVISORY SERVICES TO SERVICE-BASED SMALL BUSINESSES LOCATED OUTSIDE OF MAJOR CAPITAL MARKETS.

PART IX-B, LINE 2:

SUMMARY OF PROGRAM-RELATED INVESTMENTS -

INVESTMENT IN 1863 VENTURE FUND I, L.P., A DELAWARE PARTNERSHIP.

1863 VENTURES WILL FOCUS ON MAKING CONVERTIBLE NOTES, DEMAND DIVIDEND NOTES, OR ROYALTY SHARES TO NEW MAJORITY ENTREPRENEURS (NME) THAT ARE BUILDING COMPANIES FOCUSED ON GROWING REVENUE AND PROFITABLY. NMES ARE HISTORICALLY OVERLOOKED ENTREPRENEURS FROM UNDERSERVED COMMUNITIES REPRESENTED BY WOMEN AND PEOPLE OF COLOR.

PART IX-B,	$_{ m LINE}$	3:
------------	--------------	----

SUI	MMARY OF OTH	IER	PROGRAM-RELATED INVESTMENTS:
A)	INVESTMENT	IN	IMPACT ENGINE\$272,880.
B)	INVESTMENT	IN	ILLUMEN CAPITAL\$210,816.
C)	INVESTMENT	IN	LIVING CITIES\$166,691.
D)	INVESTMENT	IN	IMPACT AMERICA II\$110,468.
E)	INVESTMENT	IN	IMPACT AMERICA I\$ 7,563.
F)	INVESTMENT	IN	VAMOS VENTURES\$ 6,332.

TOTAL....\$774,750.

PART XV, LINE 3B:

GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT:

THE DIFFERENCE OF \$6,617 BETWEEN WHAT SURDNA FOUNDATION, INC. REPORTED ON PART II, LINE 18 (\$38,738,383) AND WHAT THEY REPORTED ON THE SCHEDULE OF GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT ON PART XV, LINE 3B (\$38,745,000) IS ATTRIBUTABLE TO A PRESENT VALUE DISCOUNT AT 5% UNDER GENERALLY ACCEPTED ACCOUNTING PRINCIPLES ("GAAP").

#### ATTACHMENT 1

# FORM 990PF, PART I - OTHER INCOME

	REVENUE		
	AND	NET	ADJUSTED
	EXPENSES	INVESTMENT	NET
DESCRIPTION	PER BOOKS	INCOME	INCOME
PARTNERSHIP INCOME - OTHER PORTFOLIO			
INCOME	50,133,330.	3,807,390.	
OTHER INCOME	1,843.	1,843.	
LESS INCOME TAXED AS UNRELATED BUSINESS			
INCOME (IRC 4940(C)(2))		1,581,756.	
TOTALS	50,135,173.	5,390,989.	

ATTACHMENT 2	
--------------	--

# FORM 990PF, PART I - LEGAL FEES

		REVENUE AND	NET	ADJUSTED	
DESCRIPTION		EXPENSES PER BOOKS	INVESTMENT <u>INCOME</u>	NET INCOME	CHARITABLE PURPOSES
VARIOUS LEGAL		26,213.	4,269.		21,944.
	TOTALS	26,213.	4,269.		21,944.

ATTACHMENT 3

# FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION_		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT _INCOME_	ADJUSTED NET INCOME	CHARITABLE _PURPOSES_
AUDIT & TAX PREP		122,477.	26,243.		96,234.
	TOTALS	122,477.	26,243.		96,234.

#### ATTACHMENT 4

# FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT _INCOME_	CHARITABLE PURPOSES
GRANT PROGRAM CONSULTANTS EXECUTIVE SEARCH FEES INVESTMENT MANAGEMENT	1,451,593. 15,750. 3,238,768.	3,238,768.	1,451,593. 15,750.
TOTALS	4,706,111.	3,238,768.	1,467,343.

#### ATTACHMENT 5

# FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT _INCOME_	ADJUSTED NET _INCOME_	CHARITABLE PURPOSES
EXCISE TAX ON NET INVEST. INC. FOREIGN TAXES PAID STATE UNRELATED BUSINESS	1,055,738.	418,455.		
INCOME TAX		47,899.		
TOTALS	1,055,738.	466,354.		

#### ATTACHMENT 6

# FORM 990PF, PART I - OTHER EXPENSES

		REVENUE			
		AND	NET	ADJUSTED	
		EXPENSES	INVESTMENT	NET	CHARITABLE
DESCRIPTION		PER BOOKS	INCOME	INCOME	PURPOSES
BOOKS & SUBSCRIPTIONS		11,059.			11,059.
CONFERENCE/REGISTRATION		14,716.			14,716.
INSURANCE		64,966.			64,966.
INTERNET/SOFTWARE		233,803.			233,803.
MEMBERSHIPS		9,250.			9,250.
OFFICE SUPPLIES		53,649.			53,649.
PER DIEM SALARIES		39,954.			39,954.
POSTAGE		5,984.			5,984.
TELEPHONE		30,066.			30,066.
PARTNERSHIP EXPENSE			10,713,920.		
	TOTALS	463,447.	10,713,920.		463,447.

#### ATTACHMENT 7

# FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
10X GENOMICS INC. CLASS A	1,243,849.	1,243,849.
ADR SEA LTD ADR	3,367,694.	3,367,694.
AEROJET ROCKETDYNE HLDGS INC.	223,100.	223,100.
AIRBNB INC. CLASS A	501,074.	501,074.
ALIGN TECHNOLOGY INC.	1,073,527.	1,073,527.
AMAZON INC.	1,269,419.	1,269,419.
AMERISAFE INC.	316,954.	316,954.
AMN HEALTHCARE SVCS INC.	606,125.	606,125.
ANTHEM INC.	954,118.	954,118.
ARCH CAPITAL GROUP STK	847,257.	847,257.
ARES CAP CORP	361,338.	361,338.
ATLASSIAN CORPORATION PLC	719,465.	719,465.
AVANTOR INC.	760,589.	760,589.
AXSOME THERAPEUTICS INC	899,107.	899,107.
BAKER HUGHES CO	580,967.	580,967.
BALL CORP	537,001.	537,001.
BEACON ROOFING SUPPLY INC.	646,881.	646,881.
BLOOM ENERGY CORP CLASS A	322,171.	322,171.
BOWX ACQUISITION C STOCK MERGE	296,470.	296,470.
BRIDGEBIO PHARMA INC.	354,421.	354,421.
C3 AI INC. CLASS A CARVANA CO CLASS A	150,072. 471,745.	150,072. 471,745.
CHAMPIONX CORPORATION	471,745.	479,706.
CHARLES RIV LABORATORIES INTL	479,700.	457,221.
CHARLES RIV LABORATORIES INTE	859,968.	859,968.
CLEVELAND CLIFFS	449,957.	449,957.
COGNYTE SOFTWARE LTD NPV WI	474,810.	474,810.
COSTAR GROUP INC.	738,754.	738,754.
COUPA SOFTWARE INC.	397,359.	397,359.
	•	•

# FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
CREE INC. NAME WITH CUSIP CHAN	692,953.	692,953.
DANIMER SCIENTIFIC INC.	230,560.	230,560.
DEXCOM INC.	535,031.	535,031.
DIGITALBRIDGE GROUP INC.	690,389.	690,389.
DOORDASH INC. CLASS A	490,051.	490,051.
EDWARDS LIFESCIENCES CORP	553,685.	553,685.
ELEMENT SOLUTION INC.	1,332,239.	1,332,239.
ENERSYS	821,421.	821,421.
EVOQUA WATER TECHNOLOGIES CORP	1,158,823.	1,158,823.
FIRSTCASH INC.	411,629.	411,629.
FIVERR INTERNATIONAL LTD	512,866.	512,866.
FLEX LTD	1,387,748.	1,387,748.
FLOOR & DECOR HLDGS INC. CLASS	640,753.	640,753.
FRONTDOOR INC.	435,576.	435,576.
GARRETT MOTION INC.	361,813.	361,813.
GOPRO INC. CLASS A	461,363.	461,363.
GROCERY OUTLET HLDG CORP	352,977.	352,977.
GUANGDONG INVT LTD	120,777.	120,777.
HILTON GRAND VACATIONS INC.	802,221.	802,221.
HOWARD HUGHES CORP STOCK	556,497.	556,497.
HURON CONSULTING GROUP INC. ST	3,342.	3,342.
INTERCONTINENTAL EXCHANGE INC.	726,207.	726,207.
INTUIT	1,228,856.	1,228,856.
KATAPULT HLDGS INC.	289,578.	289,578.
KEMPER CORP DEL	389,601.	389,601.
KFORCE INC.	106,352.	106,352.
KKR & CO INC. CLASS A	556,797.	556,797.
L3HARRIS TECHNOLOGIES INC.	627,700.	627,700.
LAB CORP AMER HLDGS NEW	1,339,803.	1,339,803.

# FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
LITHIA MTRS INC. CLASS A LPL FINL HLDGS INC. LUMINAR TECHNOLOGIES INC. LYFT INC. CLASS A MARRIOTT VACATIONS WORLDWIDE C MATCH GROUP INC. NEW META PLATFORMS INC. MOLINA HEALTHCARE INC. MSC INDL DIRECT INC. CLASS A NETFLIX INC. STK NORTONLIFE LOCK INC. NV5 GLOBAL INC. ONESPAWORLD HLDGS LTD PMV PHARMACEUTICALS INC. POST HLDGS INC. STK PRECIGEN INC.MON STOCK QORVO INC. RESIDEO TECHNOLOGIES INC. RESTAURANT BRANDS INTL INC. RINGCENTRAL INC. CLASS A RUSH ENTERPRISES INC. CLASS A SAREPTA THERAPEUTICS INC. SERVICENOW INC.	491,749. 536,006. 738,442. 812,488. 578,259. 1,253,074. 1,346,333. 751,335. 558,121. 2,159,851. 1,068,657. 791,521. 601,168. 78,841. 1,170,391. 254,756. 977,467. 638,670. 751,177. 1,969,842. 533,452. 541,770. 1,691,515. 702,731.	491,749. 536,006. 738,442. 812,488. 578,259. 1,253,074. 1,346,333. 751,335. 558,121. 2,159,851. 1,068,657. 791,521. 601,168. 78,841. 1,170,391. 254,756. 977,467. 638,670. 751,177. 1,969,842. 533,452. 541,770. 1,691,515. 702,731.
SNOWFLAKE INC. CLASS A SPLUNK INC.STK SQUARE INC. CLASS A TECK RESOURCES LIMITED TEGNA INC.	511,165. 998,614. 2,018,908. 989,361. 736,049.	511,165. 998,614. 2,018,908. 989,361. 736,049.

# FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
TELADOC HEALTH INC.	935,049.	935,049.
TERMINIX GLOBAL HLDGS INC.	994,563.	994,563.
THE REALREAL INC.	611,730.	611,730.
THERMON GROUP HLDGS INC. TOLL BROS INC.	266,080.	266,080.
TRAVEL + LEISURE CO	733,378. 940,023.	733,378. 940,023.
TWILIO INC. CLASS A	1,465,487.	1,465,487.
UBER TECHNOLOGIES INC.	1,390,529.	1,390,529.
UNIFIRST CORP MASS	435,257.	435,257.
UNIVAR SOLUTIONS INC.	739,324.	739,324.
UPLAND SOFTWARE INC.	442,166.	442,166.
VERTIV HOLDINGS LLC	1,304,940.	1,304,940.
VIASAT INC.	667,856.	667,856.
VIATRIS INC.	623,130.	623,130.
VIMEO INC.	14.	14.
VISA INC. CLASS A STK	2,033,533.	2,033,533.
VISTEON CORP NEW NEW	385,799.	385,799.
WARNER MUSIC GROUP CORP CLASS	611,058.	611,058.
WESCO INTL INC.	1,109,942.	1,109,942.
WW INTL INC.	830,497.	830,497.
WYNN RESORTS LTD	684,269.	684,269.
ZEBRA TECHNOLOGIES CORP CLASS	1,501,104.	1,501,104.
ZILLOW GROUP INC.	680,277.	680,277.
ZOETIS INC.	666,051.	666,051.
ZYNGA INC.	620,909.	620,909.
TOTALS	85,103,405.	85,103,405.
1011110		

#### ATTACHMENT 8

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
MFO DFA EMERGING MARKETS VALUE GMO GLOBAL EQUITY ALLOCATION F HARDING LOEVNER FUNDS, INC. IN SILCHESTER INTERNATIONAL VALUE NTGI-QM COMMON DAILY S&P 500 E CF EQUITY FUND APL (USD) SSGA U.S GOVT CREDIT BOND INDE 4D GLOBAL ENERGY INVESTMENTS P AACP TAX-EXEMPT INVESTORS IV, AACP TAX-EXEMPT INVESTORS V LP	11,992,311. 11,432,553. 30,388,309. 37,122,069. 623. 30,497,858. 39,775,588. 1,171,310. 7,566,855. 4,864,531.	11,992,311. 11,432,553. 30,388,309. 37,122,069. 623. 30,497,858. 39,775,588. 1,171,310. 7,566,855. 4,864,531.
ABRY ADVANCED SECURITIES FUND ABRY HERITAGE PARTNERS (CAYMAN ABRY HERITAGE PARTNERS, LP ABRY PARTNERS IX, LP ABRY PARTNERS VII LP ABRY PARTNERS VIII (CAYMAN AIV ABRY PARTNERS VIII, LP ABRY SENIOR EQUITY III ABRY SENIOR EQUITY IV ABRY SENIOR EQUITY V, L.P. ACREW CAPITAL FUND, LP	1,920,035. 103,170. 899,656. 2,729,094. 1,181,123. 103,626. 2,170,420. 84,928. 798,726. 3,760,051. 3,140,938.	1,920,035. 103,170. 899,656. 2,729,094. 1,181,123. 103,626. 2,170,420. 84,928. 798,726. 3,760,051. 3,140,938.
ACREW CAPITAL FUND, LP ADAGE CAPITAL PARTNERS, LP AKO EUROPEAN LONG-ONLY PARTNER APOLLO EUROPEAN PRINCIPAL FINA ARCLIGHT ENERGY PARTNERS FUND ARSENAL CAPITAL PARTNERS III L ARSENAL CAPITAL PARTNERS IV-B ARSENAL CAPITAL PARTNERS V LP ARTIMAN VENTURES 2014, L.P. ARTIMAN VENTURES SELECT 2014, ARTIMAN VENTURES SPECIAL OPPOR ASIA ALTERNATIVES CAPITAL PTRS ASIA ALTERNATIVES DELAWARE III	3,140,938. 145,864,005. 25,791,288. 300,111. 14,450. 774,374. 6,603,299. 4,419,878. 5,745,700. 1,500,532. 1. 4,955,139. 196,342.	3,140,938. 145,864,005. 25,791,288. 300,111. 14,450. 774,374. 6,603,299. 4,419,878. 5,745,700. 1,500,532. 1. 4,955,139. 196,342.

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
ASIA ALTERNATIVES DELAWARE IV,	592,479.	592,479.
ASIA ALTERNATIVES DELAWARE V L	410,453.	410,453.
ASPECT VENTURES II, L.P	3,047,678.	3,047,678.
ASPECT VENTURES, LP	13,450,187.	13,450,187.
ATALAYA SPECIAL OPPORTUNITIES	1,597,940.	1,597,940.
AVANATH AFFORDABLE HOUSING IV,	1,824,253.	1,824,253.
BAIN CAPITAL DOUBLE IMPACT FUN	788,924.	788,924.
BAIN CAPITAL EUROPE FUND III,	348,108.	348,108.
BAIN CAPITAL FUND IX, LP	91,667.	91,667.
BAIN CAPITAL FUND X LP	2,687,567.	2,687,567.
BAIN CAPITAL IX COINVESTMENT F	2,010.	2,010.
BASE10 ADVANCEMENT INITIATIVE	1,300,000.	1,300,000.
BASE10 PARTNERS II LP	3,382,135.	3,382,135.
BAUPOST VALUE PARTNERS IV, LP	29,006,784.	29,006,784.
BETTER VENTURES FUND III, LP	1,875,678.	1,875,678.
BLACKHORN VENTURES INDUSTRIAL	664,097.	664,097.
BLUE WATER ENERGY FUND 1-A LP	4,968,666.	4,968,666.
BLUE WATER ENERGY FUND II, L.P	5,563,284.	5,563,284.
BPG INVESTMENT PARTNERSHIP VII	1,000.	1,000.
BROOKSIDE CAYMAN, LTD	450,540.	450,540.
CAPRIA FUND LLC	803,346.	803,346.
CARMEL PARTNERS INVESTMENT FUN	5,389,474.	5,389,474.
CHARLESBANK EQUITY FUND IX LP	4,070,239.	4,070,239.
CHARLESBANK EQUITY FUND VII	976,470.	976,470.
CHARLESBANK EQUITY FUND VIII L	2,798,695.	2,798,695.
CIM ENTERPRISE LOAN FUND LP	6,006,986.	6,006,986.
COATUE OFFSHORE LTD CL A SUB H	28,705,382.	28,705,382.
COMMONFD CAPITAL INTL PARTNERS	600,741.	600,741.
COMMONFUND CAP PRIVATE EQUITY	707.	707.
COMMONFUND CAP PRIVATE EQUITY	651,670.	651,670.
COMMONFUND CAPITAL NATURAL RES	377,123.	377,123.
COMMONFUND CAPITAL VENTRUE PTR	1,672,731.	1,672,731.
COMMONFUND CAPITAL VENTURE PTR	209,978.	209,978.

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
CONGRUENT VENTURES II, LP CONSILIUM EMERGING MARKET SMAL	226,111. 1.	226,111.
COSTANOA VENTURES III, LP	6,518,330.	6,518,330.
COSTANOA VENTURES IV LP	1,737,251.	1,737,251.
COSTANOA VENTURES OPPORTUNITY	2,404,576.	2,404,576.
CROW HOLDINGS SELF-STORAGE FUN	3,575,439.	3,575,439.
D.E. SHAW ALL COUNTRY GLOBAL A	35,074,085.	35,074,085.
DAVIDSON KEMPNER INST PTRS	23,674,897.	23,674,897.
DBL PARTNERS III LP	5,377,682.	5,377,682.
DBL PARTNERS IV, LP	711,281.	711,281.
DIVERSIS CAPITAL PARTNERS I LP	4,006,275.	4,006,275.
DOVER STREET VII CAYMAN FUND,	351,078.	351,078.
ECOSYSTEM INTEGRITY FUND III,	1,713,114.	1,713,114.
ECOSYSTEM INTEGRITY FUND, IV L	444,872.	444,872.
EGERTON LONG-SHORT FUND (USD)	11,850,648.	11,850,648.
ELEVAR EQUITY IV LP	3,216,537.	3,216,537.
ENCAP ENERGY CAPITAL FUND VI-B	23,280.	23,280.
ENCAP ENERGY CAPITAL FUND VII-	274,443.	274,443.
ENCAP FLATROCK MIDSTREAM FUND	945,633.	945,633.
ENCAP FLATROCK MIDSTREAM FUND	4,242,052.	4,242,052.
ENDOWMENT VENTURE PARTNERS V,	394,112.	394,112.
ENERVEST ENERGY INSTITUTIONAL	8,852.	8,852.
ENERVEST ENERGY INSTITUTIONAL	72,809.	72,809.
ENERVEST ENERGY INSTITUTIONAL	1.	1.
ENERVEST ENERGY INSTITUTIONAL	7,856,821.	7,856,821.
ENR PARTNERS II LP	8,321,704.	8,321,704.
EQUAL VENTURES 1, LP	1,388,893.	1,388,893.
EUROPA FUND III	121,178.	121,178.
FARALLON CAPITAL INSTITUTIONAL	431,932.	431,932.
FIRSTMARK CAPITAL IV LP	9,265,715.	9,265,715.
FIRSTMARK CAPITAL OF II, L.P.	13,022,856.	13,022,856.
FIRSTMARK CAPITAL OF III, LP	4,372,103.	4,372,103.
FIRSTMARK CAPITAL V, L.P.	1,306,325.	1,306,325.

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
FORTRESS INVESTMENT FUND V (CO FORTRESS INVESTMENT FUND V B, FRAZIER HEALTHCARE GROWTH BUYO FRAZIER HEALTHCARE GROWTH BUYO FRAZIER HEALTHCARE GROWTH BUYO FRONTIER SMALL CAP GROWTH FUND G2VP I, LLC G2VP II, LLC GCOF III CONDOR AIV-A, L.P GENERAL CATALYST GROUP VI GENERAL CATALYST GROUP VII, LP GENERAL CATALYST GROUP VIII, L GENERATION IM GLOBAL EQUITY FU GRAIN COMMUNICATIONS OPPORTUNI GRAIN COMMUNICATIONS OPPORTUNI GREAT HILL EQUITY PARTNERS VI, GREAT HILL EQUITY PARTNERS VI, GREAT HILL EQUITY PARTNERS VII GREENFIELD ACQUISITION PARTNER HARVEST MLP INCOME FUND HHR ATLAS LTD CL C SER 1 FD HIGHFIELDS CAPITAL IV, LP HIGHLAND CAPITAL PARTNERS 9 LP	1,471,330. 2,376,985. 4,922,984. 3,952,066. 250,000. 19,762,397. 3,203,626. 360,000. 666,991. 14,810,493. 5,669,646. 2,287,265. 7,963,634. 10,959,916. 6,463,032. 1. 7,649,858. 1,185,929. 56,813. 1. 24,268,419. 283,100. 5,991,172.	1,471,330. 2,376,985. 4,922,984. 3,952,066. 250,000. 19,762,397. 3,203,626. 360,000. 666,991. 14,810,493. 5,669,646. 2,287,265. 7,963,634. 10,959,916. 6,463,032. 1. 7,649,858. 1,185,929. 56,813. 1. 24,268,419. 283,100. 5,991,172.
HIGHLAND CAPITAL PARTNERS VIII ICON VENTURES V, LP ICON VENTURES VI, LP INCLUSIVE CAPITAL PARTNERS SPR INDUS ASIA PACIFIC FUND LTD INTERWEST PARTNERS X, LP JC FLOWERS II, LP JUNIPER CAPITAL III, LP KABOUTER INTERNATIONAL OPPORTU KAYNE ANDERSON ENERGY FUND V (	3,441,340. 3,071,916. 4,132,695. 5,341,958. 30,870. 1,317,540. 820. 11,825,823. 25,886,150. 1,500,092.	3,441,340. 3,071,916. 4,132,695. 5,341,958. 30,870. 1,317,540. 820. 11,825,823. 25,886,150. 1,500,092.

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
KAYNE ANDERSON ENERGY FUND VI KENSICO OFSHR FD LTD CL K NI K KENSICO OFSHR FD LTD CL L E 1K KENSICO OFSHR FD LTD CL L E 1L KENSICO OFSHR FD LTD CL L NI K LIME ROCK NEW ENERGY, L.P. LIME ROCK RESOURCES IV-A LP LONE STAR FUND IV (US), LP LONE STAR FUND V (US), LP LONE STAR FUND VI (US), LP LONE STAR FUND VII (US), LP	258,478. 8,457,605. 70,653. 71,301. 8,531,463. 1,009,351. 10,365,982. 32,816. 1,307,434. 1,807,524. 14,878.	258,478. 8,457,605. 70,653. 71,301. 8,531,463. 1,009,351. 10,365,982. 32,816. 1,307,434. 1,807,524. 14,878.
LONE STAR FUND VII (U.S.), L. LONE STAR FUND X US LP LONE STAR REAL ESTATE FUND (US LSF X U.S. HOLDINGS, L.P. LUMINATE CAPITAL PARTNERS III MADISON DEARBORN CAPITAL PTRS MADISON INTERNATIONAL RE LIQUI MADISON INTERNATIONAL REAL EST MATERIAL IMPACT FUND I L.P	14,878. 1,092,719. 1. 211,151. 3,044,864. 659,333. 298,220. 305,484. 1. 1,358,396.	14,076. 1,092,719. 1. 211,151. 3,044,864. 659,333. 298,220. 305,484. 1. 1,358,396.
MATERIAL IMPACT FUND II LP MAYFAIR EQUITY PARTNERS II LP MED PLATFORM I COMPARTMENT 1S. MED PLATFORM I COMPARTMENT 2 S MONOMOY CAPITAL PARTNERS AIV I MORGENTHALER VENTURE PARTNERS MUCKER EARLY II, L.P. MUCKER IV, LP MUCKER SELECT, LP MUCKER V, L.P.	119,228. 2,908,390. 1,440,170. 1,454,326. 3,006,044. 9,196,248. 2,196,892. 4,258,106. 10,135,654. 1,026,441.	119,228. 2,908,390. 1,440,170. 1,454,326. 3,006,044. 9,196,248. 2,196,892. 4,258,106. 10,135,654. 1,026,441.
NEW ENERGY CAPITAL INFRASTRUCT NEW ENERGY CAPITAL INFRASTRUCT NORTH BRIDGE GROWTH EQUITY II,	486,718. 899,181. 13,771,868.	486,718. 899,181. 13,771,868.

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
NORTHGATE PRIVATE EQUITY PARTN NORTHGATE VENTURE GROWTH I, LP NORTHGATE VENTURE PARTNERS III OBVIOUS VENTURES III, LP OWNERSHIP CAPITAL GLOBAL EQUIT	3,832,055. 1,269,415. 6,969,710. 2,144,582. 28,957,529.	3,832,055. 1,269,415. 6,969,710. 2,144,582. 28,957,529.
PARK STREET CAPITAL NATURAL RE PATRON CAPITAL LP III PATRON CAPITAL LP IV	1,003,256. 114,738. 507,814.	1,003,256. 114,738. 507,814.
PEAKSPAN CAPITAL GROWTH PARTNE PEAKSPAN CAPITAL GROWTH PARTNE PHOENIX ASIA REAL ESTATE INVES PRECURSOR VENTURES III LP	5,259,773. 5,319,739. 1,359,056. 770,000.	5,259,773. 5,319,739. 1,359,056. 770,000.
PROSPECT HARBOR CREDIT PARTNER PVP FUND II, LP PVP FUND III, LP REDWOOD OFFSHORE FUND LTD CL A	150. 5,515,399. 527,319. 13,708,188.	150. 5,515,399. 527,319. 13,708,188.
REDWOOD OFFSHORE FUND LID CL A RETHINK IMPACT II LP RIVERSIDE CAPITAL APPRECIATION RMS EVERGREEN US FORESTLAND	13,708,188. 437,619. 712,737.	13,708,188. 437,619. 712,737.
RRG GLOBAL PARTNERS FUND LP RRG SUSTAINABLE WATER IMPACT F SANKATY CREDIT OPPORTUNITIES ( SANKATY CREDIT OPPORTUNITIES I	1,586,406. 594,988. 120,646. 1.	1,586,406. 594,988. 120,646. 1.
SCULPTOR OVERSEAS FUND LTD SENTAKU INVESTORS, LLC SHORENSTEIN REALTY INVESTORS N	1. 80,987. 41,586.	1. 80,987. 41,586.
SIGMA PRIME PARTNERS IX SIRIOS OVERSEAS FD A/1E SJF VENTURES IV LP SJF VENTURES V, LP	2,673,764. 18,338,343. 2,276,334. 180,665.	2,673,764. 18,338,343. 2,276,334. 180,665.
SOFINNOVA CAPITAL IX SOFINNOVA CAPITAL VIII SOMERSET GLOBAL EMERGING MARKE	2,465,049. 4,635,382. 26,241,764.	2,465,049. 4,635,382. 26,241,764.

# FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
SOUTHERN CROSS LATIN AMERICA P	27,674.	27,674.
SUMMIT PARTNERS GROWTH EQUITY SUMMIT PARTNERS VENTURE CAPITA	1,978,433. 198,526.	1,978,433. 198,526.
SUSTAINABLE ASSET FUND II, LP	3,092,803.	3,092,803.
SYSTEMATIC HOLDING A AB - SEK	1,057,274.	1,057,274.
TECHNOLOGY IMPACT FUND II, LP	148,029.	148,029.
TECHNOLOGY IMPACT FUND LP	3,425,327.	3,425,327.
THE NIPPON VALUE INVESTORS JAP	9,516,592.	9,516,592.
TIFF PARTNERS III, LLC	129,723.	129,723.
TPG ENDOWMENT FUND V, L.P.	16,153.	16,153.
TPG ENDOWMENT FUND VI, LP	674,016.	674,016.
VENROCK ASSOCIATES VI	11,859,101.	11,859,101.
VENROCK ASSOCIATES VII	8,470,956.	8,470,956.
VENROCK ASSOCIATES VIII, L.P	5,665,061.	5,665,061.
VIKING GLOBAL EQ III LTD CL H/	30,559,646.	30,559,646.
VISTA EQUITY PARTNERS FUND VII	4,345,495.	4,345,495.
VISTA EQUITY PARTNERS VI-A LP	6,139,503.	6,139,503.
VISTA FOUNDATION FUND III-A LP	3,298,836.	3,298,836.
VISTA FOUNDATION FUND IV-A, L.	1,329,783.	1,329,783.
WESTBROOK RE FUND IX	624,326.	624,326.
WGI EMERGING MARKETS LLC FD	33,273,020.	33,273,020.
TOTALS	1,199,493,825.	1,199,493,825.

#### LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

#### ATTACHMENT 9

#### FIXED ASSET DETAIL

#### ACCUMULATED DEPRECIATION DETAIL

	METHOD/	BEGINNING			ENDING	BEGINNING			ENDING	
ASSET DESCRIPTION	CLASS	BALANCE	ADDITIONS	DISPOSALS	BALANCE	BALANCE	ADDITIONS	DISPOSALS	BALANCE	_
FURNITURE &FIXT.	SL	419,237.			419,237.	198,897.	81,703.		280,600.	
LEASEHOLD IMPRV.	SL	2,243,364.			2,243,364.	378,413.	136,696.		515,109.	
EQUIPMENT	SL	65,860.			65,860.	24,184.	13,172.		37,356.	
ART WORK	SL	84,400.			84,400.	84,400.			84,400.	
TOTALS		2,812,861.			2,812,861.	685,894.			917,465.	

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SURDNA FOUNDATION, INC. 2020 FORM 990-PF 13-6108163

# ATTACHMENT 10

# FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
PROGRAM RELATED INVESTMENTS ACCRUED INCOME PREPAID EXCISE TAXES	10,227,601. -639. 38,275.	10,227,601. -639. 38,275.
TOTALS	10,265,237.	10,265,237.

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ATTACHMENT 11

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION AMOUNT

NET UNREALIZED GAIN ON INVESTMENTS

289,927,213.

TOTAL 289,927,213.

# ATTACHMENT 12

# FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: NEIGHBORHOOD FUNDERS GROUP GRANTEE'S NAME:

GRANTEE'S ADDRESS:

CITY, STATE & ZIP:

GRANT DATE:

GRANT DATE:

GRANT AMOUNT:

GRANT PURPOSE:

TO FUND NEIGHBORHOODS FIRST FUND IN SUPPORTING COMMUNITY-BASED ORGS. AND RESOURCE ALLIES.

AMOUNT EXPENDED: 325,000.

NO ANY DIVERSION?

DATES OF REPORTS: 2/28/22, 7/31/22, 2/28/23, 7/31/23, 2/29/24, 8/31/24

VERIFICATION DATE: 01/03/2020

RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF

THE REPORT WAS MADE.

GRANTEE'S NAME: CANADIAN CENTRE FOR LEGAL INNOVATION

GRANTEE'S NAME:

GRANTEE'S ADDRESS:

CITY, STATE & ZIP:

HALIFAX

FOREIGN PROVINCE:

FOREIGN COUNTRY:

GRANT DATE:

GRANT AMOUNT:

AMOUNT EXPENDED:

ANY DIVERSION?

DATES OF REPORTS:

VERIFICATION DATE:

CANADIAN CENTRE FOR LEGAL INNOVATION

1622 WALNUT STREET

HALIFAX

NOVA SCOTIA

CANADA B3H 3S4

03/01/2019

GENERAL OPERATING SUPPORT

30,000.

NO

4/30/20, 4/30/21, 4/30/22. 4/30/23

01/15/2021

RESULTS OF VERIFICATION:

RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF

THE REPORT WAS MADE.

GRANTEE'S NAME: 60 DECIBELS

GRANTEE'S ADDRESS: 205 E. 42ND STREET CITY, STATE & ZIP: NEW YORK, NY 10025

GRANT DATE: 05/01/2020

GRANT AMOUNT: 150,000.

GRANT PURPOSE: TO HELP ORGS. UNDERSTAND & PRIORITIZE THE BIGGEST CONCERN FACING PEOPLE & TO DESIGN SOLUTIONS.

AMOUNT EXPENDED: 30,000.

ANY DIVERSION? NO

DATES OF REPORTS: 2/28/23, 2/29/24, 4/30/24

VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF

THE REPORT WAS MADE.

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DONALD CHEN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PRESIDENT/CEO 40.00	590,077.	98,319.	0.
MARC DE VENOGE 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	VP FINANCE AND ADMINISTRATION 40.00	433,146.	85,824.	0.
JONATHAN GOLDBERG 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIR. OF LEARNING & GRANT OPER. 40.00	250,310.	74,876.	0.
FRANCISCO TORRES-CAMPOS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM DIR. THRIVING CULTURES 40.00	207,060.	43,083.	0.
HELEN CHIN (THRU 3/3/21) 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PRGM DIR -SUSTAINABLE ENVIRON. 40.00	390,010.	58,786.	0.
SHUAIB SIDDIQUI 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR OF IMPACT INVESTING 40.00	240,687.	56,008.	0.

ATTACHMENT 13

ATTACHMENT	13 (	(CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MANUELA ARCINIEGAS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM DIRECTOR 40.00	185,578.	57,256.	0.
MEKAELIA DAVIS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	PROGRAM DIR - INCLUSIVE ECONO. 40.00	209,331.	54,570.	0.
ELIZABETH CAHILL 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR OF COMMUNICATIONS 40.00	206,238.	50,197.	0.
CARRA COTE-ACKAH 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	CHAIRPERSON AS OF 11/20 1.00	0.	0.	0.
PETER B. BENEDICT II (THRU 11/20) 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	CHAIRPERSON 1.00	0.	0.	0.
CAITLIN BOGER-HAWKINS 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	VICE CHAIRPERSON 1.00	0.	0.	0.

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PETER C. VOORHEES 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	TREASURER/SECRETARY 1.00	0.	0.	0.
JUDY BELK 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
DAVIS BENEDICT (FROM 11/20) 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
CAMERON GRIFFITH 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
KELLY D. NOWLIN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
TRACY PALANDJIAN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.

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NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ELIZABETH SHOGREN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
MICHAEL S. SPENSLEY (THRU 11/20) 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
TIMOTHY D. THORPE 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
GWEN WALDEN 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
SHARI T. WILSON 200 MADISON AVENUE FL 25 NEW YORK, NY 10016	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	2,712,437.	578,919.	0.

SURDNA FOUNDATION, INC. 2020 FORM 990-PF 13-6108163

# 990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

<u> </u>			ATTACHMENT	' 14
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS E TO EMPLOYEE BENEFIT PLANS	AND OTHER
MATTHEW WALEGIR 200 MADISON AVENUE, FL 25 NEW YORK, NY 10016	CONTROLLER 40.00	166,961.	53,641.	0.
ALISON CORWIN 200 MADISON AVENUE, FL 25 NEW YORK, NY 10016	SR. PROGRAM OFFICER 40.00	164,185.	31,305.	0.
KELIE TERRY 200 MADISON AVENUE, FL 25 NEW YORK, NY 10016	PROGRAM OFFICER 40.00	140,711.	36,345.	0.
SOPHY LO 200 MADISON AVENUE, FL 25 NEW YORK, NY 10016	PROGRAM OFFICER 40.00	132,152.	49,154.	0.
JOSHUA ELLIOTT 200 MADISON AVENUE, FL 25 NEW YORK, NY 10016	HR MANAGER 40.00	129,450.	27,616.	0.
	TOTAL COMPENSATION	733,459.	198,061.	0.

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# 990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

	ATTACHM	MENT 15
NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
CAMBRIDGE ASSOCIATES 100 SUMMER STREET BOSTON, MA 02110	INVESTMENT CONSULT.	1,850,985.
THE NORTHERN TRUST COMPANY 50 S. LASALLE STREET CHICAGO, IL 60675	CUSTODIAL BANK	470,369.
SILCHESTER 1 BURTON STREET LONDON UNITED KINGDOM W1J 6TL	INVESTMENT MGMT.	294,948.
IRIDIAN 276 POST ROAD WEST WESTPORT, CT 06880	INVESTMENT MGMT.	239,108.
UNIVERSAL PARTNERSHIP 1 SONOMA ROAD CORTLANDT MANOR, NY 10567	CONTRACTOR	202,500.
TOT	TAL COMPENSATION	3,057,910.

# ATTACHMENT 16

# FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SURDNA FOUNDATION, INC. 200 MADISON AVENUE NEW YORK, NY 10016 212-557-0010

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

SURDNA FOUNDATION'S WEBSITE PROVIDES THE RESOURCES ELIGIBILITY, GUIDELINES AND FREQUENTLY ASKED QUESTIONS IN CONNECTION WITH GRANT APPLICATIONS. WWW.SURDNA.ORG

### SUBMISSION DEADLINES:

THERE ARE NO DEADLINES FOR LETTERS OF INQUIRY (LOI). LOI'S ARE ACCEPTED ON A ROLLING BASIS THROUGH THE FOUNDATION'S ONLINE APPLICATION FORM. SEE SURDNA FOUNDATION'S WEBSITE FOR FURTHER DETAIL HTTPS://SURDNA.ORG/PROSPECTIVE-GRANTEES/

### RESTRICTIONS OR LIMITATIONS ON AWARDS:

SURDNA FOUNDATION SEEKS TO FOSTER SUSTAINABLE COMMUNITIES IN THE UNITED STATES, COMMUNITIES GUIDED BY PRINCIPLES OF SOCIAL JUSTICE AN DISTINGUISHED BY HEALTHY ENVIRONMENTS, STRONG LOCAL ECONOMIES AND THRIVING CULTURES. SURDNA SEEKS TO DISMANTLE THE STRUCTURAL BARRIERS THAT LIMIT OPPORTUNITY FOR MANY, HELPING TO CREATE COMMUNITIES THAT ARE PROSPEROUS, CULTURALLY ENRICHING, AND SUSTAINABLE. SEE SURDNA FOUNDATION'S WEBSITE FOR FURTHER DETAIL.

### ATTACHMENT 17

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND			
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
21/64	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
445 PARK AVENUE, SUITE 16A	PC		
NEW YORK, NY 10022			
60 DECIBELS	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
205 E 42ND STREET	PF		
NEW YORK, NY 10025			
A NEW CHANCE ANIMAL RESCUE	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
P.O. BOX 215	PC		
BEDFORD HILLS, NY 10507			
ACCELERATE 500	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
1400 16TH STREET, NW	PC		
WASHINGTON, DC 20009			
ACTION CENTER ON RACE AND THE ECONOMY INSTITUTE	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1901 WEST CARROLL AVENUE, 3RD FLOOR	PC		
CHICAGO, IL 60612			
AERIS INSIGHT INC.	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
100 SOUTH JUNIPER STREET, THIRD FLOOR	PC		
PHILADELPHIA, PA 19107			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALIGN: THE ALLIANCE FOR A GREATER NEW YORK	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
50 BROADWAY, 29TH FL	PC		
NEW YORK, NY 10004			
ALLIANCE FOR GLOBAL JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	1,122,150.
225 E 26TH ST., SUITE 1	PC		
TUCSON, AZ 85713			
ALLIANCE FOR JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
ELEVEN DUPONT CIRCLE NW, SUITE 500	PC		
WASHINGTON, DC 20036			
ALLIED MEDIA PROJECTS	NO RELATIONSHIP	GENERAL SUPPORT	854,154.
1426 THIRD AVENUE	PC		
DETROIT, MI 48201			
ALTERNATE ROOTS, INC.	NO RELATIONSHIP	GENERAL SUPPORT	435,000.
1270 CAROLINE STREET	PC		
ATLANTA, GA 30307			
AMALGAMATED CHARITABLE FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	1,001,350.
1825 K STREET, NW	PC		
WASHINGTON, DC 20006			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMAZON BIODIVERSITY CENTER	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
PO BOX 96503, PMB42410	PC		
WASHINGON, DC 20090-6503			
AMERICAN FRIENDS OF THE PARENTS CIRCLE - FAMILIES	NO RELATIONSHIP	GENERAL SUPPORT	300.
4 E 95TH AVE 5C	PC		
NEW YORK, NY 10128			
AMHERST COLLEGE TRUSTEES	NO RELATIONSHIP	GENERAL SUPPORT	20,000.
SMITH HOUSE, PO BOX 5000	PC		
AMHERST, MA 01002-5000			
ANGEL FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1155 CENTRE POINTE DRIVE, SUITE 7	PC		
MENDOTA HEIGHTS, MN 55120			
APPALACHIAN MOUNTAIN CLUB	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
5 JOY STREET	PC		
BOSTON, MA 02108			
ARCHCITY DEFENDERS-ACTION ST. LOUIS	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
440 NORTH 4TH STREET	NO RELATIONSHIP PC	GENERAL SUPPORT	50,000.
SAINT LOUIS, MO 63102	rC		
DATE TOUTO, MO 03102			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ASIAN AMERICAN FEDERATION	NO RELATIONSHIP	GENERAL SUPPORT	90,000.
120 WALL STREET, 9TH FLOOR	PC		
NEW YORK, NY 10005			
ASIAN AMERICANS ADVANCING JUSTICE- ATLANTA	NO RELATIONSHIP	GENERAL SUPPORT	3,750.
500 OAKBROOK PARKWAY SUITE 148	PC		
NORCROSS, GA 30098			
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	103,445.
300 FRANK H. OGAWA PLAZA, SUITE 256	PC		
OAKLAND, CA 94612			
ASIAN PACIFIC ENVIRONMENTAL NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
426 17TH STREET, SUITE 500	PC		
OAKLAND, CA 94612			
ASPEN INSTITUTE	NO RELATIONSHIP	GENERAL SUPPORT	55,000.
2300 N STREET, NW	PC		
WASHINGTON, DC 20037			
ASSOCIATION FOR ENTERPRISE OPPORTUNITY-BLACK INNOV	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1310 L STREET, NW, SUITE 830	PC		
WASHINGTON, DC 20005			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
1000000000	No DELETERATION	ANNELS AND OF	5 000
ASYLUMWORKS	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
2121 DECATUR PL, NW, SUITE 4	PC		
WASHINGTON, DC 20008			
BEND THE ARC - A JEWISH PARTNERSHIP FOR JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	70,000.
330 SEVENTH AVENUE, 19TH FLOOR	PC PC	GENERAL SOFFORT	70,000.
	FC		
NEW YORK, NY 10001			
DEDUCATED WARRED FORTAL	NO DEL MITONOUTE	GENERAL GURDADE	1 000
BERKSHIRE THEATER FESTIVAL	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
111 SOUTH ST.	PC		
PITTSFIELD, MA 01201			
BETH CHAYIM CHADASHIM	NO RELATIONSHIP	GENERAL SUPPORT	26,250.
6090 W PICO BLVD	PC		
LOS ANGELES, CA 90035			
BLACK ALLIANCE FOR JUST IMMIGRATION	NO RELATIONSHIP	GENERAL SUPPORT	45,000.
660 NOSTRAND AVENUE	PC		
BROOKLYN, NY 11216			
BLACK FARMER FUND	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
2161 PROSPECT AVE	PC		
BRONX, NY 10457			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BLACK LILY INC.	NO RELATIONSHIP	GENERAL SUPPORT	225,000.
1901 S. 9TH STREET	PC		
PHILADELPHIA, PA 19148			
BOARD OF REGENTS OF THE UNIVERSITY OF WISCONSIN	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
UW-MADISON GAR ACCOUNT, RESEARCH & SPONSORED PROG.	PC		
MILWAUKEE, WI 53278-0538			
BOSTON ARTS ACADEMY FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
BOSION ARIS ACADEMY FOUNDATION  174 IPSWICH STREET	NO RELATIONSHIP PC	GENERAL SUPPORT	5,000.
BOSTON, MA 02215	PC		
BOSTON, MA 02213			
BOSTON IMPACT INITIATIVE FUND	NO RELATIONSHIP	GENERAL SUPPORT	220,000.
P.O. BOX 300443	PC		
JAMAICA PLAIN, MA 02130			
BOYS AND GIRLS CLUBS OF PUERTO RICO	NO RELATIONSHIP	GENERAL SUPPORT	78,000.
501 AVENIDA ROBERTO H. TODD	PC		
SAN JUAN, PR 00907			
BRANDEIS UNIVERSITY	NO RELATIONSHIP	GENERAL SUPPORT	300.
415 SOUTH STREET, MS126	PC		
WALTHAM, MA 02453			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECIFIENT NAME AND ADDRESS	- TOUNDATION STRICT OF RECIFIENT	FORFOSE OF GRANT OR CONTRIBUTION	ANOUNI
BREAD & ROSES COMMUNITY FUND	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1315 WALNUT STREET	PC		
PHILADELPHIA, PA 19107			
BREAST CANCER PREVENTION PARTNERS	NO RELATIONSHIP	GENERAL SUPPORT	16,250.
1388 SUTTER STREET, SUITE 400	PC		
SAN FRANCISCO, CA 94109-5400			
BRIDGING	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
201 WEST 87TH STREET	PC		
BLOOMINGTON, MN 55420			
BRIGHT HOPE BAPTIST CHURCH	NO RELATIONSHIP	GENERAL SUPPORT	7,500.
1601 N 12TH ST,	PC		
PHILADELPHIA,, PA 19122			
BRONX RIVER ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	300.
ONE BRONX RIVER PARKWAY	PC		
BRONX, NY 10462			
BVM CAPACITY BUILDING INSTITUTE	NO RELATIONSHIP	GENERAL SUPPORT	3,750.
3645 MARKETPLACE BLVD, SUITE 130-209	PC		
EAST POINT, GA 30344			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAMPAIGN FOR THE FAIR SENTENCING OF YOUTH	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1319 F ST NW	PC		
WASHINGTON, DC 20004			
CANDID	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
32 OLD SLIP, 24TH FLOOR	PC		
NEW YORK, NY 10005			
CANTUS	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1202 MARQUETTE AVE S, SUITE 100	PC		
MINNEAPOLIS, MN 55403			
CENTER FOR CULTURAL INNOVATION	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
244 SOUTH SAN PEDRO STREET., SUITE 401	PC		
LOS ANGELES, CA 90012			
CENTER FOR ECONOMIC DEMOCRACY	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
434 MASSACHUSETTS AVENUE	PC		
BOSTON, MA 02118			
CENTER FOR EFFECTIVE PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
675 MASSACHUSETTS AVENUE, 7TH FLOOR	PC		
CAMBRIDGE, MA 02139			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECTITION WHILE THE TESTINGS	TOORDITION BIRTOD OF KBCITTEM	I GRI ODE OF GREAT OR CONTRIBUTION	11100111
CENTER FOR HEIRS PROPERTY PRESERVATION	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1535 SAM RITTENBERG BLVD	PC		
CHARLESTON, SC 29407			
CENTER FOR LAW AND SOCIAL POLICY	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1200 18TH STREET, NW	PC		
WASHINGTON, DC 20036			
CENTER FOR POPULAR DEMOCRACY	NO RELATIONSHIP	GENERAL SUPPORT	310,000.
449 TROUTMAN STREET, SUITE A	PC		
BROOKLYN, NY 11237			
CENTER FOR STORY-BASED STRATEGY	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
654 13TH STREET	PC		
OAKLAND, CA 94612			
CENTER FOR YOUNG WOMEN'S DEVELOPMENT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
832 FOLSOM STREET #700	PC		
SAN FRANCISCO, CA 94107			
CHAPIN HALL AT THE UNIVERSITY OF CHICAGO	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1313 EAST 60TH STREET	PC		
CHICAGO, IL 60616			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHEWONKI FOUNDATION INC	NO RELATIONSHIP	GENERAL SUPPORT	25,750.
485 CHEWONKI NECK ROAD	PC		
WISCASSET, ME 04578			
CHILDREN'S AID SOCIETY	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
711 THIRD AVENUE, SUITE 700	PC		
NEW YORK, NY 10017			
CHINESE AMERICAN PLANNING COUNCIL	NO RELATIONSHIP	GENERAL SUPPORT	1,250.
39 ELDRIDGE STREET	PC		
NEW YORK, NY 10002			
CHINESE FOR AFFIRMATIVE ACTION	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
17 WALTER U. LUM PLACE	PC		
SAN FRANCISCO, CA 94108			
CHINESE PROGRESSIVE ASSOCIATION-BLACK FUTURES LAB	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1042 GRANT AVE., 5TH FLOOR	PC		
SAN FRANCISCO, CA 94133			
CINCINNATI USA REGIONAL CHAMBER FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
3 EAST 4TH STREET, SUITE 200	PC		
CINCINNATI, OH 45202			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CLEAN ENERGY GROUP	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
50 STATE STREET, SUITE 1	PC		
MONTPELIER, VT 05602			
CLIMATE JUSTICE ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
436 14TH ST, 5TH FLOOR	PC		
OAKLAND, CA 94612			
COALITION FOR JUVENILE JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1319 F STREET NW, SUITE 402	PC		
WASHINTGON, DC 20004			
COALITION FOR THE HOMELESS	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
129 FULTON STREET	PC		
NEW YORK, NY 10038			
CODE FEVER MIAMI	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
937 NW 3RD AVE	PC		
MIAMI, FL 33136			
COLLEGEBOUND FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	60,000.
2601 HOWARD ST, SUITE 210	PC		
BALTIMORE, MD 21218			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COLOROFCHANGE.ORG EDUCATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1714 FRANKLIN ST. STE. 100-136	PC		
OAKLAND, CA 94612			
COMMON COUNSEL FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	888,595.
1624 FRANKLIN STREET	PC		
OAKLAND, CA 94612			
COMMON FUTURE-RACIAL EQUITY ASSET LAB	NO RELATIONSHIP	GENERAL SUPPORT	430,000.
		GENERAL SUPPORT	430,000.
2323 BROADWAY	PC		
OAKLAND, CA 94612			
COMMON JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
540 ATLANTIC AVENUE, 4TH FLOOR	PC		
BROOKLYN, NY 11217			
COMMUNITIES UNITED	NO RELATIONSHIP	GENERAL SUPPORT	170,000.
4749 N. KEDZIE	PC		
CHICAGO, IL 60625			
COMMUNITY LABOR UNITED	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
8 BEACON STREET, 5TH FLOOR	PC		
BOSTON, MA 02108			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

COMMENTITY LIFT NO RELATIONSHIP GENERAL SUPPORT 355,000.  119 S. COURT, SUITE 100 PC  MEMPHIS, TH 38103  CONFLUENCE FRILANTHROPY NO RELATIONSHIP GENERAL SUPPORT 75,000.  436 14TH STREET, SUITE 900 PC  OAKLAND, CA 94612  CONSERVATION TRUST OF PUERTO RICO NO RELATIONSHIP GENERAL SUPPORT 150,000.  P.O. BOX 9023554 PC  SAN JUAN, FR 00902-3554  COOKIE CART NO RELATIONSHIP GENERAL SUPPORT 5,000.  1119 MEST BROADMAY AVE. PC  MINNEAPOLIS, NM 55411  CORBIN HILL FOOD PROJECT NO RELATIONSHIP GENERAL SUPPORT 100,000.  475 RIVERSIDE BRIVE, SUITE 244  NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP GENERAL SUPPORT 400,000.  15 MADIEN LAME, 18TH FLOOR PC  LINEW YORK, NY 10038	RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PC MEMPHIS, TN 38103  CONFLUENCE PHILANTHROPY 436 14TH STREET, SUITE 900 OAKLAND, CA 94612  CONSERVATION TRUST OF PUERTO RICO P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT NO RELATIONSHIP CORBIN HILL FOOD PROJECT NO RELATIONSHIP NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  REATIVE CAPITAL SUPPORT GENERAL SUPPORT SENERAL SUPPORT SENERAL SUPPORT SENERAL SUPPORT 100,000. 475 RIVERSIDE DRIVE, SUITE 244 PC REATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP REATIVE CAPITAL FOUNDATION PC  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP REATIVE CAPITAL FOUNDATION PC  CREATIVE CAPITAL SUPPORT PC  CRE				
MEMPHIS, TN 38103  CONFLUENCE PHILANTHROPY NO RELATIONSHIP GENERAL SUPPORT 75,000. 436 14TH STREET, SUITE 900 OAKLAND, CA 94612  CONSERVATION TRUST OF PUERTO RICO NO RELATIONSHIP GENERAL SUPPORT 150,000. P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COCKIE CART NO RELATIONSHIP GENERAL SUPPORT 5,000. 1119 WEST BROADWAY AVE. MINNEAPOLIS, NN 55411  CORBIN HILL FOOD PROJECT NO RELATIONSHIP GENERAL SUPPORT 100,000. 475 RIVERSIDE DRIVE, SUITE 244 PC NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP GENERAL SUPPORT 400,000. 15 MAIDEN LANE, 18TH FLOOR PC	COMMUNITY LIFT	NO RELATIONSHIP	GENERAL SUPPORT	355,000.
CONFLUENCE PHILANTHROPY 436 14TH STREET, SUITE 900 OAKLAND, CA 94612  CONSERVATION TRUST OF PUERTO RICO P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART NO RELATIONSHIP COOKIE CART NO RELATIONSHIP CORSIN HILL FOOD PROJECT NO RELATIONSHIP CORSIN HILL FOOD PROJECT NO RELATIONSHIP CORSIN HILL FOOD PROJECT NO RELATIONSHIP NO RELATIONSHIP CORSIN HILL FOOD PROJECT NO RELATIONSHIP NO RELATIONSHIP CORSID DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION PC  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION PC  CREATIVE CAPITAL SUPPORT  TO THE CAPITAL SUPPORT TO THE CAPITAL SUPPORT PC  CREATIVE CAPITAL SUPPOR	119 S. COURT, SUITE 100	PC		
A36 14TH STREET, SUITE 900 OAKLAND, CA 94612  CONSERVATION TRUST OF PURTO RICO NO RELATIONSHIP P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART NO RELATIONSHIP CORBIN HILL FOOD PROJECT NO RELATIONSHIP CORBIN HILL FOOD PROJECT NO RELATIONSHIP RIVERSIDE DRIVE, SUITE 244 PC  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION PC  CREATIVE CAPITAL FOUNDATION PC  GENERAL SUPPORT 400,000.	MEMPHIS, TN 38103			
A36 14TH STREET, SUITE 900 OAKLAND, CA 94612  CONSERVATION TRUST OF PURTO RICO NO RELATIONSHIP P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART NO RELATIONSHIP CORBIN HILL FOOD PROJECT NO RELATIONSHIP CORBIN HILL FOOD PROJECT NO RELATIONSHIP RIVERSIDE DRIVE, SUITE 244 PC  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION PC  CREATIVE CAPITAL FOUNDATION PC  GENERAL SUPPORT 400,000.				
CONSERVATION TRUST OF PUERTO RICO P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART 1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT 475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT  400,000.	CONFLUENCE PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
CONSERVATION TRUST OF PUERTO RICO P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART 1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT AFF RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP CREATIVE CAPITAL FOUNDATION PC  GENERAL SUPPORT  GENERAL SUPPORT  400,000.	436 14TH STREET, SUITE 900	PC		
P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART 1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT 475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION 15 MAIDEN LANE, 18TH FLOOR  PC  MO RELATIONSHIP PC  GENERAL SUPPORT 400,000.	OAKLAND, CA 94612			
P.O. BOX 9023554 SAN JUAN, PR 00902-3554  COOKIE CART 1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT 475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION 15 MAIDEN LANE, 18TH FLOOR  PC  MO RELATIONSHIP PC  GENERAL SUPPORT 400,000.				
COOKIE CART NO RELATIONSHIP GENERAL SUPPORT 5,000.  1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT NO RELATIONSHIP GENERAL SUPPORT 100,000.  475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP GENERAL SUPPORT 400,000.  15 MAIDEN LANE, 18TH FLOOR PC			GENERAL SUPPORT	150,000.
COOKIE CART 1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT 475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION 15 MAIDEN LANE, 18TH FLOOR  NO RELATIONSHIP PC  GENERAL SUPPORT 100,000. 400,000.	P.O. BOX 9023554	PC		
1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT A75 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP SCREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  400,000.	SAN JUAN, PR 00902-3554			
1119 WEST BROADWAY AVE. MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT A75 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP SCREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  400,000.				
MINNEAPOLIS, MN 55411  CORBIN HILL FOOD PROJECT NO RELATIONSHIP GENERAL SUPPORT 100,000. 475 RIVERSIDE DRIVE, SUITE 244 PC NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP GENERAL SUPPORT 400,000. 15 MAIDEN LANE, 18TH FLOOR PC			GENERAL SUPPORT	5,000.
CORBIN HILL FOOD PROJECT A75 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  GENERAL SUPPORT 400,000.		PC		
475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  15 MAIDEN LANE, 18TH FLOOR PC	MINNEAPOLIS, MN 55411			
475 RIVERSIDE DRIVE, SUITE 244 NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP PC  15 MAIDEN LANE, 18TH FLOOR PC	GODDIN HILL BOOD DOOTHGE	NO DELABIONOUTO	GENERAL GURDORE	100.000
NEW YORK, NY 10015  CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP GENERAL SUPPORT 400,000. 15 MAIDEN LANE, 18TH FLOOR PC			GENERAL SUPPORT	100,000.
CREATIVE CAPITAL FOUNDATION NO RELATIONSHIP GENERAL SUPPORT 400,000. 15 MAIDEN LANE, 18TH FLOOR PC		PC		
15 MAIDEN LANE, 18TH FLOOR PC	NEW YORK, NY 10015			
15 MAIDEN LANE, 18TH FLOOR PC	CREATIVE CAPITAL FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	400,000.

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CREATIVE JUSTICE INITIATIVE	NO RELATIONSHIP	GENERAL SUPPORT	5,525.
930 GRAND CONCOURSE	PC		
BRONX, NY 10451			
DALLAS SOCIAL VENTURE PARTNERS-CAPEQ	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
12900 PRESTON ROAD, SUITE 1220	PC		
DALLAS, TX 75230			
DC CENTER FOR THE LGBT COMMUNITY	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
2000 14TH STREET NW SUITE 105	PC		
WASHINGTON, DC 20009			
DEMOS: A NETWORK FOR IDEAS & ACTIONS	NO RELATIONSHIP	GENERAL SUPPORT	180,000.
80 BROAD STREET	PC		
NEW YORK, NY 10004			
DESIGNING JUSTICE DESIGNING SPACES	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
1423 BROADWAY	PC		
OAKLAND, CA 94612			
DETROIT BLACK COMMUNITY FOOD SECURITY NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
11000 W, MCNICHOLS, SUITE 103	PC		
DETROIT, MI 48221			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DIDTECHNOLOGY, INC.	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
625 BROAD STREET	PC		
NEWARK, NJ 07102			
DWIGHT HALL AT YALE	NO RELATIONSHIP	GENERAL SUPPORT	1,010.
67 HIGH STREET	PC		
NEW HAVEN, CT 06520-9008			
EAST BAY COMMUNITY FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	445,000.
200 FRANK OGAWA PLAZA	PC		
OAKLAND, CA 94612			
EAST BAY REGIONAL PARKS FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
P.O. BOX 21074, CRESTMONT STATION	PC		
OAKLAND, CA 94620			
EDUCATIONAL RESOURCES - THE MIAMI VALLEY SCHOOL	NO RELATIONSHIP	GENERAL SUPPORT	4,250.
5151 DENISE DRIVE	PC		
DAYTON, OH 45429			
EDVESTORS	NO RELATIONSHIP	GENERAL SUPPORT	2,000.
140 CLARENDON ST.	PC		
BOSTON, MA 02116			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EFFORTS OF GRACE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
1712 ORETHA CASTLE HALEY BLVD.	PC		
NEW ORLEANS, LA 70113			
ELLA BAKER CENTER FOR HUMAN RIGHTS	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1970 BROADWAY, SUITE 1125	PC		
OAKLAND, CA 94612			
ELON UNIVERSITY	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
2600 CAMPUS BOX	PC		
ELON, NC 27244			
ENVIRONMENTAL DEFENSE FUND	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
257 PARK AVENUE SOUTH	PC		
NEW YORK, NY 10010			
ENVIRONMENTAL GRANTMAKERS ASSOCIATION	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
475 RIVERSIDE DRIVE, SUITE # 960	PC		
NEW YORK, NY 10115			
ENVIRONMENTAL HEALTH COALITION/CALIFORNIA ENVIRONM	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
2727 HOOVER AVENUE	PC		
NATIONAL CITY, CA 91950			

ATTACHMENT 17

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EPIC CHURCH	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
PO BOX 41028	PC		
PHILADELPHIA, PA 19127			
EPISCOPAL ACADEMY	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1785 BISHOP WHITE DRIVE	PC		
NEWTOWN SQUARE, PA 19073			
EQUAL JUSTICE USA	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
81 PROSPECT STREET	PC		
BROOKLYN, NY 11201			
EVERYTOWN FOR GUN SAFETY SUPPORT FUND	NO RELATIONSHIP	GENERAL SUPPORT	4,650.
PO BOX 3886	PC		
NEW YORK, NY 10163			
FAITH IN ACTION	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
999 N. CAPITOL ST. NE SUITE 200	PC		
WASHINGTON, DC 20002			
FAMILIES AND FRIENDS OF LOUISIANA'S INCARCERATED	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1307 ORETHA CASTLE HALEY BLVD.	PC		
NEW ORLEANS, LA 70113			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAMILY VALUES AT WORK: A MULTI-STATE CONSORTIUM	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
207 E. BUFFALO ST., SUITE 211	PC		
MILWAUKEE, WI 53202			
FAMILY-TO-FAMILY	NO RELATIONSHIP	GENERAL SUPPORT	330.
P.O. BOX 255	PC		
HASTINGS-ON-HUDSON, NY 10706			
FEEDING AMERICA	NO RELATIONSHIP	GENERAL SUPPORT	500.
161 N. CLARK STREET, SUITE 700	PC		
CHICAGO, IL 60601			
FINANCIAL SERVICES STAKEHOLDER PROJECT NFP	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
2513 N CENTRAL PARK AVENUE	PC		
CHICAGO, IL 60647			
FIRELIGHT MEDIA, INC.	NO RELATIONSHIP	GENERAL SUPPORT	80,000.
72 HAMILTON TERRACE	PC		
NEW YORK, NY 10031			
FIRST PEOPLES FUND	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
706 WEST BOULEVARD	PC		
RAPID CITY, SD 57701			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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AND			
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOSTER YOUTH IN ACTION	NO RELATIONSHIP	GENERAL SUPPORT	55,000.
2140 SHATTUCK AVENUE, SUITE 504	PC		
BERKELEY, CA 94704			
FOUNDATION FOR LOUISIANA-GREATER NEW ORLEANS FUND.	NO RELATIONSHIP	GENERAL SUPPORT	700,000.
4354 S. SHERWOOD FOREST BLVD.	PC		
BATON ROUGE, LA 70816			
FRACTURED ATLAS PRODUCTIONS, INCEQUALITY LABS	NO RELATIONSHIP	GENERAL SUPPORT	210,000.
248 WEST 35TH STREET	PC		
NEW YORK, NY 10001-2505			
FRIENDS OF HAPPY RETREAT	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
P.O. BOX 1427	PC		
CHARLES TOWN, WV 25414			
FRIENDS OF THE LIVINGSTON PUBLIC LIBRARY	NO RELATIONSHIP	GENERAL SUPPORT	750.
10 ROBERT H. HARP DRIVE	PC		
LIVINGSTON, NJ 07039			
FUND FOR THE CITY OF NEW YORK	NO RELATIONSHIP	GENERAL SUPPORT	300.
121 AVENUE OF THE AMERICAS	NO RELATIONSHIP PC	GENERAL SUFFORI	300.
NEW YORK, NY 10013-1590	rC		
NEW IORK, NI IOUIS-ISSU			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FUNDACION COMUNITARIA DE PUERTO RICO 1719 AVE. PONCE DE LEON ESQ. CALLE RIERA, PDA. 25 SAN JUAN, PR 00936-8362	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
FUNDERS FOR LESBIAN AND GAY ISSUES, INC. 45 WEST 36TH STREET, 8TH FLOOR NEW YORK, NY 10018	NO RELATIONSHIP PC	GENERAL SUPPORT	65,000.
FUNDERS' NETWORK FOR SMART GROWTH AND LIVABLE COMM 6705 SW 57TH AVENUE, SUITE 700 CORAL GABLES, FL 33143	NO RELATIONSHIP	GENERAL SUPPORT	435,000.
GEORGIA LATINO ALLIANCE FOR HUMAN RIGHTS (GLAHR) 7 DUNWOODY PARK ATLANTA, GA 30338	NO RELATIONSHIP	GENERAL SUPPORT	2,250.
GEORGIA STAND-UP 2366 SYLVAN RD SUITE B ATLANTA, GA 30344	NO RELATIONSHIP PC	GENERAL SUPPORT	500.
GIRLS FOR GENDER EQUITY, INC. 25 CHAPEL STREET BROOKLYN, NY 11201	NO RELATIONSHIP PC	GENERAL SUPPORT	75,000.

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GLOBAL IMPACT INVESTING NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1 BATTERY PARK PLAZA	PC		
NEW YORK, NY 10004			
GOOD JOBS FIRST	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1616 P STREET NW	PC		
WASHINGTON, DC 20036			
GOOD OLD LOWER EAST SIDE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	90,000.
173 AVENUE B	PC		
NEW YORK, NY 10009			
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS	NO RELATIONSHIP	GENERAL SUPPORT	105,000.
1310 L STREET NW #650	PC		
WASHINGTON, DC 20005			
GRANTMAKERS IN THE ARTS	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
522 COURTLANDT AVENUE	PC		
BRONX, NY 10451-5008			
GRASSROOTS GLOBAL JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	600,000.
2000 14TH ST NW, STE 104, #73768	PC		
WASHINGTON, MD 20056			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREATER MILWAUKEE COMMITTEE FOR COMMUNITY DEVELOP.	NO RELATIONSHIP	GENERAL SUPPORT	430,000.
247 FRESHWATER WAY, SUITE 400	PC		
MILWAUKEE, WI 53204			
GREATER NEW ORLEANS FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
919 ST. CHARLES AVENUE	PC		
NEW ORLEANS, LA 70130			
GREENLINING INSTITUTE	NO RELATIONSHIP	GENERAL SUPPORT	350,000.
360 14TH STREET, 2ND FLOOR	PC		
OAKLAND, CA 94602			
GROUNDWORK BRIDGEPORT, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,250.
1001 MAIN STREET	PC		
BRIDGEPORT, CT 06604			
GROUNDWORK ELIZABETH	NO RELATIONSHIP	GENERAL SUPPORT	300.
205 FIRST STREET	PC		
ELIZABETH, NJ 07206			
GROUNDWORK HUDSON VALLEY, INC.	NO RELATIONSHIP	GENERAL SUPPORT	300.
22 MAIN ST., 2ND FLOOR	PC		
YONKERS, NY 10701			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GROUNDWORK LAWRENCE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	300.
50 ISLAND STREET	PC		
LAWRENCE, MA 01840			
GROUNDWORK SOMERVILLE	NO RELATIONSHIP	GENERAL SUPPORT	300.
21 PROPERZI WAY, SUITE O	PC		
SOMERVILLE, MA 02143			
GUTHRIE CENTER	NO RELATIONSHIP	GENERAL SUPPORT	500.
2 VAN DEUSENVILLE ROAD	PC		
GREAT BARRINGTON, MA 02130			
HASTINGS EDUCATION FOUNDATION, INC.	NO RELATIONSHIP	GENERAL SUPPORT	300.
P.O. BOX 565	PC		
HASTINGS-ON-HUDSON, NY 10706			
HAWTHORNE VALLEY ASSOCIATION	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
327 COUNTY ROUTE 21C	PC		
GHENT, NY 12075			
HEDGEBROOK	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
PO BOX 1231	PC		
FREELAND, WA 98429			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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	THE		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HESTER STREET COLLABORATIVE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	435,000.
113 HESTER STREET	PC		
NEW YORK, NY 10002			
HIGHLANDER RESEARCH & EDUCATION CENTER, INC.	NO RELATIONSHIP	GENERAL SUPPORT	425,000.
1959 HIGHLANDER WAY	PC		
NEW MARKET, TN 37820			
HILL SCHOOL	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
860 BEECH STREET	PC		
POTTSTOWN, PA 19464			
HISPANICS IN PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
414 13TH STREET, SUITE 200	PC		
OAKLAND, CA 94612			
HOMEGROWN LACROSSE	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
701 PLYMOUTH AVE N.	PC		
MINNEAPOLIS, MN 55411			
HOPEWELL FUND	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
1201 CONNECTICUT AVENUE, SUITE 300	PC		
WASHINGTON, DC 20036			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
IMPACT CAPITAL MANAGERS INSTITUTE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
200 N. MANGUM STREET, SUITE 203	PC		
DURHAM, NC 27701			
IMPACT EXPERIENCE	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1700 JONES STREET, APT 1	PC		
SAN FRANCISCO, CA 94109			
INDIGENOUS ENVIRONMENTAL NETWORK/INDIGENOUS EDU.	NO RELATIONSHIP	GENERAL SUPPORT	152,000.
PO BOX 485	PC		
BEMIDJI, MN 56619			
INNER CITY ADVISORS	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
1714 FRANKLIN ST.	PC		
OAKLAND, CA 94612			
INNOCENCE PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	500.
40 WORTH STREET, SUITE 701	PC		
NEW YORK, NY 10013			
TABLOWARD ON ADDRESS FOR COMMUNICATION COMPANY	NO DEL MITONOUTE	GENERAL GUDDODE	07 500
INNOVATION NETWORK FOR COMMUNITIES-CITY SCALE 156 GROVER LANE	NO RELATIONSHIP PC	GENERAL SUPPORT	87,500.
	rc		
TAMWORTH, NH 03886			

ATTACHMENT 17 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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	1440		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INQUIRING SYSTEMS, INCSOUTHEAST AFRICAN AMERICAN	NO RELATIONSHIP	GENERAL SUPPORT	102,500.
101 BROOKWOOD AVE	PC		
SANTA ROSA, CA 95404			
INSTITUTE FOR POLICY STUDIES	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
6930 PINEY BRANCH ROAD NW	PC		
WASHINGTON, DC 20012			
INSTITUTE OF THE BLACK WORLD 21ST CENTURY-FUND	NO RELATIONSHIP	GENERAL SUPPORT	4,227.
31-35 95TH STREET	PC		
EAST ELMHURST, NY 11369			
INTERFAITH OUTREACH & COMMUNITY PARTNERS	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1605 COUNTY ROAD 101 NORTH	PC		
PLYMOUTH, MN 55407			
INTERNATIONAL RESCUE COMMITTEE	NO RELATIONSHIP	GENERAL SUPPORT	541.
PO BOX 96651	PC		
WASHINGTON, DC 20090-6651			
INTERSECTION FOR THE ARTS-DIASPORIC VIETNAMESE ART	NO RELATIONSHIP	GENERAL SUPPORT	627.
1446 MARKET STREET	PC		
SAN FRANCISCO, CA 94102			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
IRONBOUND COMMUNITY CORPORATION	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
317 ELM ST.	PC		
NEWARK, NJ 07105			
ISAIAH	NO RELATIONSHIP	GENERAL SUPPORT	254,000.
2356 UNIVERSITY AVE W	PC		
ST. PAUL, MN 55114			
			5.000
ISLAMIC RELIEF USA	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
P.O. BOX 22250	PC		
ALEXANDRIA, VA 22304			
JEFFERSON COUNTY COMMUNITY MINISTRIES	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
238 WEST WASHINGTON STREET	PC		
CHARLES TOWN, WV 25414			
JEREMIAH PROGRAM	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
615 1ST AVE. NORTHEAST, STE. 210	PC		
MINNEAPOLIS, MN 55413			
JOBS TO MOVE AMERICA	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
525 HEWITT STREET	PC		
LOS ANGELES, CA 90013			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JOBS WITH JUSTICE EDUCATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	600,000.
1616 P STREET, NW, SUITE 150	PC		
WASHINGTON, DC 20036			
JOHN E. ANDRUS MEMORIAL, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,410,707.
185 OLD BROADWAY	PC		
HASTINGS-ON-HUDSON, NY 10706			
JULIA DYCKMAN ANDRUS MEMORIAL	NO RELATIONSHIP	GENERAL SUPPORT	1,408,000.
1156 NORTH BROADWAY	PC		
YONKERS, NY 10701			
JUST CAPITAL	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
44 EAST 30TH STREET	PC		
NEW YORK, NY 10016			
JUST IN TIME FOR FOSTER YOUTH	NO RELATIONSHIP	GENERAL SUPPORT	90,000.
PO BOX 601627	PC		
SAN DIEGO, CA 92160			
			000
JUSTICE FUNDERS	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
436 14TH STREET, SUITE 700	PC		
OAKLAND, CA 94612			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

		THE		
]	RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
_				
J	UVENILE LAW CENTER	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1	315 WALNUT STREET, SUITE 400	PC		
F	HILADELPHIA, PA 19107			
K	AGYU SUKHA CHOLING	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
1	09 CLEAR CREEK DR., STE. 102	PC		
P	SHLAND, OR 97520			
K	AIROS ALIVE!	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
4	316 UPTON AVENUE SOUTH #206	PC		
M	IINNEAPOLIS, MN 55305			
K	ATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1	47 PRINCE ST	PC		
E	ROOKLYN, NY 11201			
K	ENTUCKY COALITION, INC.	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
F	O.O. BOX 1450	PC		
I	ONDON, KY 40743			
I	AKE COUNTRY SCHOOL MONTESSORI LEARNING ENVIRON.	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
3	755 PLEASANT AVENUE SOUTH	PC		
M	IINNEAPOLIS, MN 55409			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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	TIND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LATINO BUSINESS ACTION NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	190,000.
297 COMMERCIAL STREET	PC		
SAN JOSE, CA 95112			
LATINO COMMUNITY FUND GEORGIA	NO RELATIONSHIP	GENERAL SUPPORT	3,625.
PO BOX 3299	PC		
DECATUR, GA 30031			
LATINO NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	45,000.
410 NE 18TH AVENUE	PC		
PORTLAND, OR 97232			
LETS BREAKTHROUGH INC	NO RELATIONSHIP	GENERAL SUPPORT	780.
4 WEST 43RD STREET SUITE 715	PC		
NEW YORK, NY 10036			
LIFE PIECES TO MASTERPIECES	NO RELATIONSHIP	GENERAL SUPPORT	22,500.
5600 EADS STREET NE	PC		
WASHINGTON, DC, DC 20019			
LINEAGE PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
228 PARK AVE S	PC		
NEW YORK, NY 10003			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIVING CITIES	NO RELATIONSHIP	GENERAL SUPPORT	775,000.
1040 AVENUE OF THE AMERICAS, FLOOR 17	PC		
NEW YORK, NY 10018			
LONG ISLAND TEEN CHALLENGE	NO RELATIONSHIP	GENERAL SUPPORT	500.
PO BOX 1155	PC		
WEST BABYLON, NY 11704			
LOUISIANA CENTER FOR CHILDREN'S RIGHTS	NO RELATIONSHIP	GENERAL SUPPORT	83,000.
1100-B MILTON STREET	PC		
NEW ORLEANS, LA 70122			
MAKE THE ROAD NEW YORK	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
301 GROVE STREET	PC		
BROOKLYN, NY 11237			
MANITHA NEYAM TRUST INC	NO RELATIONSHIP	GENERAL SUPPORT	315.
97 CHARTER ROAD	PC		
ACTON, MA 01720			
MARY MITCHELL FAMILY AND YOUTH CENTER	NO RELATIONSHIP	GENERAL SUPPORT	500.
2007 MAPES AVENUE	PC		
BRONX, NY 10460			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
			500.000
MASSACHUSETTS COLLEGE OF ART AND DESIGN FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
621 HUNTINGTON AVENUE	PC		
BOSTON, MA 02446			
MASSACHUSETTS COLLEGE OF LIBERAL ARTS FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
375 CHURCH ST.	PC		
NORTH ADAMS, MA 02147			
MCKEE BOTANICAL GARDENS	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
350 US HIGHWAY 1	PC		
VERO BEACH, FL 32962			
MENTORING PARTNERSHIP OF MINNESOTA	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
615 FIRST AVE. NORTHEAST, STE. 125	PC		
MINNEAPOLIS, MN 55413			
MINNEAPOLIS FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
80 SOUTH EIGHTH STREET	PC		
MINNEAPOLIS, MN 55402			
MINNESOTA CENTER FOR ENVIRONMENTAL ADVOCACY	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
1919 UNIVERSITY AVE W., STE. 515	PC		
ST. PAUL, MN 55104			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MISSION INVESTORS EXCHANGE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
417 FIFTH AVENUE, 8TH FLOOR	PC		
NEW YORK CITY, NY 10036			
MORTAR CINCINNATI	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1329 VINE STREET	PC		
CINCINNATI, OH 45202			
MOVEFORWARD	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1001 HIGHWAY 7, ROOM 237	PC		
HOPKINS, MN 55305			
MOVEMENT STRATEGY CENTER-HEAL FOOD ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	475,000.
436 14TH ST., 5TH FLOOR	PC		
OAKLAND, CA 94612			
MULTIPLIER-NEW YORK ENERGY DEMOCRACY ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
548 MARKET ST	PC		
SAN FRANCISCO, CA 94104-5401			
NAACP LEGAL DEFENSE AND EDUCATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	500.
40 RECTOR STREET, 5 TH FLOOR	PC		
NEW YORK, NY 10005			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	THE		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL ALLIANCE TO END HOMELESSNESS	NO RELATIONSHIP	GENERAL SUPPORT	500.
1518 K STREET NW, 2ND FLOOR	PC		
WASHINGTON, DC 20005			
NATIONAL ASIAN PACIFIC AMERICAN WOMEN'S FORUM	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
P.O. BOX 13255	PC		
CHICAGO, IL 60613			
NATIONAL ASSOCIATION FOR LATINO COMMUNITY ASSET	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
5404 WURZBACH ROAD	PC		
SAN ANTONIO, TX 78238			
NATIONAL ASSOCIATION OF LATINO ARTS AND CULTURES	NO RELATIONSHIP	GENERAL SUPPORT	475,000.
1208 BUENA VISTA	PC		
SAN ANTONIO, TX 78207			
NATIONAL BLACK TRANS ADVOCACY COALITION	NO RELATIONSHIP	GENERAL SUPPORT	500.
PO BOX 118282	PC		
CARROLLTON, TX 75011			
NATIONAL CENTER FOR FAMILY PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	55,000.
1667 K STREET NW, SUITE 550	PC		
WASHINGTON, DC 20006			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

AND		
FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NO RELATIONSHIP	GENERAL SUPPORT	50,000.
PC		
NO RELATIONSHIP	GENERAL SUPPORT	238,000.
PC		
NO RELATIONSHIP	GENERAL SUPPORT	250,000.
PC		
NO RELATIONSHIP	GENERAL SUPPORT	50,000.
NO RELATIONSHIP	GENERAL SUPPORT	80,000.
PC		
NO RELATIONSHIP	GENERAL SUPPORT	20,000.
PC		
	NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC  NO RELATIONSHIP PC	NO RELATIONSHIP PC  MO RELATIONSHIP PC  GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT  GENERAL SUPPORT

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	<del></del>		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL NETWORK FOR YOUTH	NO RELATIONSHIP	GENERAL SUPPORT	52,500.
741 8TH STREET SE	PC		
WASHINGTON, DC 20003			
NATIONAL PEDIATRIC CANCER FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	500.
5550 WEST EXECUTIVE DRIVE	PC		
TAMPA, FL 33609			
NATIONAL PERFORMANCE NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	475,000.
P.O. BOX 56698	PC		
NEW ORLEANS, LA 70156-6698			
NATIONAL PUBLIC HOUSING MUSEUM	NO RELATIONSHIP	GENERAL SUPPORT	500.
625 KINGSBURY STREET	PC		
CHICAGO, IL 60654			
NATIONAL URBAN FELLOWS	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
1120 AVENUE OF THE AMERICAS	PC		
NEW YORK, NY 10036			
NATIONAL YOUTH EMPLOYMENT COALITION	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1155 15TH STREET NW	PC		
WASHINGTON, DC 20005			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIVE AMERICANS IN PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1000 N. ALAMEDA ST.	PC		
LOS ANGELES, CA 90012			
NATIVE ARTS AND CULTURE FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
400 EAST EVERGREEN BOULEVARD	PC		
VANCOUVER, WA 98660			
NC STATE UNIVERSITY FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
CAMPUS BOX 7474	PC		
RALEIGH, NC 27695-7474			
NDN COLLECTIVE	NO RELATIONSHIP	GENERAL SUPPORT	590,000.
317 MAIN STREET	PC		
RAPID CITY, SD 57701			
NEIGHBORHOOD FUNDERS GROUP	NO RELATIONSHIP	GENERAL SUPPORT	450,000.
300 FRANK H. OGAWA PLAZA	PF		
OAKLAND, CA 94612			
NEO PHILANTHROPY, INC-ARTS IN A CHANGING AMERICA	NO RELATIONSHIP	GENERAL SUPPORT	350,000.
45 W 36TH ST 6TH FLOOR	PC		
NEW YORK, NY 10018			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW ECONOMY COALITION	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
PO BOX 390503	PC		
CAMBRIDGE, MA 02139			
NEW GEORGIA PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	131,250.
830 GLENWOOD AVE. SE, SUITE 510-221	PC		
ATLANTA, GA 30316			
NEW GROWTH INNOVATION NETWORKS	NO RELATIONSHIP	GENERAL SUPPORT	140,000.
30 WEST MONROE STREET SUITE 510	PC		
CHICAGO, IL 60603			
NEW JERSEY LEAGUE OF CONSERVATION VOTERS EDUCATION	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
PO BOX 1237	PC		
TRENTON, NJ 08607-1237			
NEW ORLEANS BUSINESS ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
1250 POYDRAS ST. SUITE 2150	PC		
NEW ORLEANS, LA 70113			
NEW VENTURE FUND-COMMUNITIES FOR JUST SCHOOLS FUND	NO RELATIONSHIP	GENERAL SUPPORT	1,065,000.
1201 CONNECTICUT AVENUE NW, SUITE 300	PC		
WASHINGTON, DC 20036			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW YORK CITY ENVIRONMENTAL JUSTICE ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
462 36TH ST 3F	PC		
BROOKLYN, NY 11232			
NEW YORK COMMUNITY TRUST	NO RELATIONSHIP	GENERAL SUPPORT	230,950.
909 THIRD AVENUE, 22ND FLOOR	PC		
NEW YORK, NY 10022			
NEW YORK FOUNDATION-NEIGHBORHOODS FIRST FUND	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
150 WEST 30TH STREET, SUITE # 1401	PF		
NEW YORK, NY 10001			
NEW YORK PUBLIC RADIO	NO RELATIONSHIP	GENERAL SUPPORT	336.
160 VARICK STREET	PC		
NEW YORK, NY 10013			
NEW WORK THEFT	Vo. DET LET OVOVED	GENERAL GUIDONE	00.000
NEW YORK UNIVERSITY	NO RELATIONSHIP	GENERAL SUPPORT	20,000.
25 WEST 4TH STREET, GROUND LEVEL NEW YORK, NY 10012	PC		
NEW TORK, NI 10012			
NEXT CITY	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
100 SOUTH BROAD STREET, SUITE 730	PC		
PHILADELPHIA, PA 19110			
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ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1440		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH CAROLINA ASSOC. OF BLACK LAWYER LAND LOSS	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
PO BOX 179	PC		
DURHAM, NC 22702			
NORTH STAR FUND	NO RELATIONSHIP	GENERAL SUPPORT	185,000.
520 EIGHTH AVENUE, SUITE 1800	PC		
NEW YORK, NY 10018			
NORTHEASTERN MINNESOTANS FOR WILDERNESS	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
807 BROADWAY ST. NE, SUITE 16	PC		
MINNEAPOLIS, MN 55413			
NORTHEASTERN UNIVINITIATIVE FOR ENERGY JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
360 HUNTINGTON AVENUE	PC		
BOSTON, MA 02115			
NORTHWEST BRONX COMMUNITY & CLERGY COALITION	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
103 E. 196TH STREET	PC		
BRONX, NY 10462			
NODELINE CERTIFIC AND A THE TOTAL OF THE TOT	NO DELAMIONOLID	GENERAL GUARARE	45 000
NORTHWESTERN UNIVERSITY	NO RELATIONSHIP	GENERAL SUPPORT	45,000.
1201 DAVIS STREET	PC		
EVANSTON, IL 60208			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ONE FAIR WAGE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	248,450.
3518 SOUTH EDMUNDS ST	PC		
SEATTLE, WA 98118			
ONE VOICE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
1072 J.R. LYNCH STREET	PC		
JACKSON, MS 39203			
ONEAMERICA	NO RELATIONSHIP	GENERAL SUPPORT	102,000.
1225 S WELLER STREET, SUITE 430	PC		
SEATTLE, WA 98144			
OPPORTUNITY FINANCE NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
123 S. BROAD STREET, SUITE 1930	PC		
PHILADELPHIA, PA 19109			
OTV   OPEN TELEVISION	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
3255 N BROADWAY ST	PC		
CHICAGO, IL 60640			
PARTNERSHIP FOR SOUTHERN EQUITY	NO RELATIONSHIP	GENERAL SUPPORT	475,000.
55 IVAN ALLEN JR. BLVD., NW SUITE 530	PC		
ATLANTA, GA 30308			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PARTNERSHIP WITH NATIVE AMERICANS	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
PO BOX 637	PC		
CULPEPPER, NC 27701			
PEACE AND LOVE ACADEMIC SCHOLARSHIP (PALAS)	NO RELATIONSHIP	GENERAL SUPPORT	3,000.
P.O BOX 5461	PC		
ALPHARETTA, GA 30023-5461			
PENUMBRA THEATRE COMPANY	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
270 NORTH KENT STREET	PC		
SAINT PAUL, MN 55102			
PEOPLE UNITED FOR SUSTAINABLE HOUSING, INC.	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
429 PLYMOUTH AVE, SUITE 1	PC		
BUFFALO, NY 14213			
PEOPLE'S ACTION INSTITUTE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
810 N. MILWAUKEE AVE.	PC		
CHICAGO, IL 60642			
PIE RANCH	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
2080 CABRILLO HWY	PC		
PESCADERO, CA 94060			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	<del></del>		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLANNED PARENTHOOD FEDERATION OF AMERICA	NO RELATIONSHIP	GENERAL SUPPORT	20,500.
P.O. BOX 97166	PC		
WASHINGTON, DC 20090-7166			
PLANNED PARENTHOOD OF SOUTHEASTERN PA	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
1144 LOCUST ST,	PC		
PHILADELPHIA, PA 19107			
PLAYERS PHILANTHROPY FUND-WELCOME TO CHINATOWN	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
1122 KENILWORTH DRIVE SUITE 201	PC		
TOWSON, MD 21204			
			45.000
PODER IN ACTION-THE PROMETHEUS CONSPIRACY	NO RELATIONSHIP	GENERAL SUPPORT	45,000.
5877 W INDIAN SCHOOL RD.	PC		
PHOENIX, AZ 85031			
POLICYLINK	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1438 WEBSTER ST.	PC	GENERAL SUPPORT	50,000.
	PC		
OAKLAND, CA 94612			
POLITICAL RESEARCH ASSOCIATES	NO RELATIONSHIP	GENERAL SUPPORT	40,000.
1310 BROADWAY # 201	PC		
SOMMERVILLE, MA 02144			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PRESIDENT AND FELLOWS OF HARVARD COLLEGE	NO RELATIONSHIP	GENERAL SUPPORT	160,000.
124 MOUNT AUBURN STREET	PC		
CAMBRIDGE, MA 02138			
PRO GEORGIA STATE TABLE	NO RELATIONSHIP	GENERAL SUPPORT	3,750.
151 ELLIS ST. NE FL 1	PC		
ATLANTA, GA 30303-2437			
PROJECT SOUTH-GULF COAST CENTER FOR LAW & POLICY	NO RELATIONSHIP	GENERAL SUPPORT	377,500.
9 GAMMON AVE	PC		
ATLANTA, GA 30315			
PROPEL NONPROFITS-TWIN CITIES THEATRES OF COLOR CO	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1 SE MAIN STREET, SUITE 600	PC		
MINNEAPOLIS, MN 55414			
PROTEUS FUND-REFRAME MENTORSHIP	NO RELATIONSHIP	GENERAL SUPPORT	280,000.
15 RESEARCH DRIVE, SUITE B	PC		
AMHERST, MA 01002			
PUBLIC ADVOCATES INC.	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
131 STEUART STREET, SUITE 300	PC		
SAN FRANCISCO, CA 94105			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PUBLICOLOR, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
20 WEST 36TH STREET, 9TH FLOOR	PC		
NEW YORK, NY 10018			
QUAIL VALLEY CHARITIES, INC.	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
2345 HIGHWAY A1A	PC		
VERO BEACH, FL 32963			
RACE FORWARD	NO RELATIONSHIP	GENERAL SUPPORT	575,000.
145 EAST 57TH STREET, FOURTH FLOOR	PC		
NEW YORK, NY 10022			
REALIZE IMPACT-MISSION DRIVEN FINANCE	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
271 WINSLOW WAY E	PC		
BAINBRIDGE ISLAND, WA 98110			
REGENTS OF THE UNIV. OF CALIFORNIA AT BERKELEY	NO RELATIONSHIP	GENERAL SUPPORT	360,000.
2150 SHATTUCK AVENUE, SUITE #300	PC		
BERKELEY, CA 94704-5940			
RIGHT TO THE CITY ALLIANCE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
388 ATLANTIC AVENUE	PC		
NEW YORK, NY 11217			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DIAMPHONING NEED COLINGIA ING	NO RELATIONSHIP	GENERAL SUPPORT	300.
RIVERTOWNS ARTS COUNCIL, INC.		GENERAL SUPPORT	300.
P.O. BOX 60, 414 WARBURTON AVE.	PC		
HASTINGS-ON-HUDSON, NY 10706			
ROCKEFELLER FAMILY FUND-JUST TRANSITION FUND	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
475 RIVERSIDE DRIVE, SUITE 900	PC		
NEW YORK, NY 10115			
ROCKEFELLER PHILANTHROPY ADVISORS	NO RELATIONSHIP	GENERAL SUPPORT	800,000.
6 W. 48TH ST., 10TH FLOOR	PC		
NEW YORK, NY 10036			
RUTGERS UNIVERSITY - CENTER FOR INNOVATION IN WORK	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
50 LABOR CENTER WAY	PC		
NEW BRUNSWICK, NJ 08901			
RUTGERS UNIV. FOUNDRUTGERS CTR FOR URBAN ENTRE.	NO RELATIONSHIP	GENERAL SUPPORT	235,000.
7 COLLEGE AVE. WINANTS HALL	PC		
NEW BRUNSWICK, NJ 08901			
S.O.U.L SISTERS LEADERSHIP COLLECTIVE	NO RELATIONSHIP	GENERAL SUPPORT	55,000.
1951 NW 7TH AVE.	PC		
MIAMI, FL 33136			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SAFE PASSAGE PROJECT CORPORATION	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
185 WEST BROADWAY	PC		
NEW YORK, NY 10013			
SCHOLARSHIP FUND OF ALEXANDRIA	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
3330 KING STREET	PC		
ALEXANDRIA, VA 22302-3001			
SCHOOL JUSTICE PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1805 7TH STREET NW	PC		
WASHINGTON, DC 20001			
SENIOR COMMUNITY SERVICES	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
10201 WAYZATA BLVD #33	PC RELATIONSHIP	GENERAL SUFFORT	3,000.
HOPKINS, MN 55305	FC		
NOPKINS, PIN 55305			
SEXUAL MINORITY YOUTH ASSISTANCE LEAGUE	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
410 7TH STREET SE	PC		
WASHINGTON, DC 20003-2707			
SHADHIKA PROJECT, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,155.
1031 33RD STREET	PC		
DENVER, CO 80205			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SHAKESPEARE & COMPANY	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
70 KEMBLE STREET	PC		
LENOX, MA 01240			
SILVER LINING MENTORING	NO RELATIONSHIP	GENERAL SUPPORT	78,000.
727 ATLANTIC AVE, 3RD FLOOR	PC		
BOSTON, MA 02111			
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS	NO RELATIONSHIP	GENERAL SUPPORT	370,000.
23532 CALABASAS ROAD, SUITE A	PC		
CALABASAS, CA 91302			
SOCIAL GOOD FUND-HBCU VC	NO RELATIONSHIP	GENERAL SUPPORT	130,000.
12651 SAN PABLO AVE	PC		
RICHMOND, CA 94805			
SOCIAL INNOVATION FORUM	NO RELATIONSHIP	GENERAL SUPPORT	2,000.
2 OLIVER STREET, SUITE 802	PC		
BOSTON, MA 02109			
SOCIAL MOVEMENT TECHNOLOGIES FOUNDATION, INC.	NO RELATIONSHIP	GENERAL SUPPORT	34,600.
12 BEACON HILL DRIVE	PC		
BLOOMFIELD, CT 06002			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	11112		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOCIAL SCIENCE RESEARCH COUNCIL	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
ONE PIERREPONT PLAZA	PC		
BROOKLYN, NY 11201			
SOJOURNER PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
P.O. BOX 272	PC		
HOPKINS, MN 55343-9814			
SOLAR RESPONDERS INC	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
902 BROADWAY	PC		
NEW YORK, NY 10010			
SOUTHERN DOCUMENTARY FUND-JUVENILE, LLC	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
P.O. BOX 3622	PC		
DURHAM, NC 27702			
SOUTHERN POVERTY LAW CENTER	NO RELATIONSHIP	GENERAL SUPPORT	990.
400 WASHINGTON AVENUE	PC		
MONTGOMERY, AL 36104			
SOUTHERNERS ON NEW GROUND	NO RELATIONSHIP	GENERAL SUPPORT	750.
PO BOX 11250	PC		
ATLANTA, GA 30310			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOUTHWEST FOLKLIFE ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	450,000.
		GENERAL SUPPORT	450,000.
P.O. BOX 42044	PC		
TUCSON, AZ 85733			
SOUTHWEST GEORGIA PROJECT FOR COMMUNITY EDUCATION	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1216 DAWSON ROAD SUITE 108	PC		
ALBANY, GA 31707			
SOUTHWEST HIGH SCHOOL PERFORMING ARTS COUNCIL	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
3414 W 47TH ST.	PC		
MINNEAPOLIS, MN 55410			
SOUTHWEST ORGANIZING PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
211 10TH ST SW	PC		
ALBUQUERQUE, NM 87102			
STAND UP NASHVILLE	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
PO BOX 292583	PC		
NASHVILLE, TN 37229			
SWEET WATER FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
5749 S. PERRY AVENUE	PC		
CHICAGO, IL 60621			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SYLVIA RIVERA LAW PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	22,500.
147 W 24TH ST	PC		
NEW YORK, NY 10011			
TALLER SALUD, INC.	NO RELATIONSHIP	GENERAL SUPPORT	70,000.
PR-187 KM 24.2 PARCELAS VIEQUES, MEDIANIA ALTA	PC		
LOIZA, PR 00772-0524			
TECHSOUP GLOBAL	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
435 BRANNAN ST. SUITE 100	PC		
SAN FRANCISCO, CA 94107			
TEXAS ORGANIZING PROJECT EDUCATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
700 S ZARAMORA, SUITE 212	PC		
SAN ANTONIO, TX 78207			
THE ASPEN INSTITUTE FORUM FOR COMMUNITY SOLUTIONS	NO RELATIONSHIP	GENERAL SUPPORT	70,000.
2300 N STREET NW	PC		
WASHINGTON, DC 20037			
THE CENTER FOR CULTURAL POWER	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
1330 BROADWAY, 3RD FLOOR	PC		
OAKLAND, CA 94612			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE CONSERVATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
1655 N. FORT MYER DRIVE, SUITE 1300	PC		
ARLINGTON, VA 22209			
THE EQUITY ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
P.O. BOX 331821	PC		
NASHVILLE, TN 37203-1821			
THE FORUM FOR YOUTH INVESTMENT	NO RELATIONSHIP	GENERAL SUPPORT	77,500.
7064 EASTERN AVENUE, NW	PC		
WASHINGTON, DC 20012-2031			
THE LIGHTHOUSE   BLACK GIRL PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
PO BOX 607	PC		
JACKSON, MS 39205			
THE NEW YORK WOMEN'S FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	110,000.
39 BROADWAY, 23 FL.	PC		
NEW YORK, NY 10006			
THE PARTNERSHIP FOR WORKING FAMILIES	NO RELATIONSHIP	GENERAL SUPPORT	575,000.
1305 FRANKLIN ST	PC		
OAKLAND, CA 94612			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

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	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
			<del></del>
THE PEOPLES FORUM-MALCOLM X AND DR. BETTY SHABAZZ	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
320 W 37TH ST	PC		
NEW YORK, NY 10018			
THE POTNET COMMENTERY DEVICE OPPORTUNITY CORPORATION	NO DELATIONATE	GENERAL GURDODE	125 000
THE POINT COMMUNITY DEVELOPMENT CORPORATION	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
940 GARRISON AVE	PC		
BRONX, NY 10474			
THE PRAXIS PROJECT-NATIONAL BLACK FOOD AND JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
7731 ALASKA AVE, NW	PC		
WASHINGTON, DC 20012			
THE SENTENCING PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1705 DESALES ST, NW	PC		
WASHINGTON, DC 20036			
THE SOLUTIONS PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
4096 PIEDMONT AVE #728	PC		
OAKLAND, CA 94609			
THE US CLIMATE ACTION NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1367 CONNECTICUT AVENUE, NW	PC		
WASHINGTON, DC 20036			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	7242		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THIRD SECTOR NEW ENGLAND, INC.	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
89 SOUTH STREET, SUITE # 700	PC		
BOSTON, MA 02111			
THOUSAND CURRENTS	NO RELATIONSHIP	GENERAL SUPPORT	2,330.
1330 BROADWAY,	PC		
OAKLAND, CA 94612			
THREEWALLS	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
2738 WEST NORTH AVENUE	PC		
CHICAGO, IL 60647			
TIDES CENTER-THE MARIA FUND	NO RELATIONSHIP	GENERAL SUPPORT	600,000.
THE PRESIDIO, 1014 TORNEY AVENUE	PC		
SAN FRANCISCO, CA 94129-0709			
TIDES FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
P.O. BOX 29903, THE PRESIDIO	PC		
SAN FRANCISCO, CA 94129-0903			
TRANSGENDER LAW CENTER	NO RELATIONSHIP	GENERAL SUPPORT	77,500.
PO BOX 70976	PC		
OAKLAND, CA 94612			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TRIANGLE CLUB	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1644 BEEKMAN PLACE NW APT. B	PC		5,555
WASHINGTON, DC 20009			
TROUT UNLIMITED 226 GREATER UPPER VALLEY	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
1777 NORTH KENT STREET, SUITE 100	PC		
ARLINGTON, VA 22209			
TRUSTEES OF UNIVERSITY OF PENNSYLVANIA	NO RELATIONSHIP	GENERAL SUPPORT	7,500.
3451 WALNUT STREET, P221 FRANKLIN BLDG	PC		
PHILADELPHIA, PA 19104-6205			
UPPER VALLEY HAVEN	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
713 HARTFORD AVENUE	PC		
WHITE RIVER JUNCTION, VT 05001			
URBAN MANUFACTURING ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
608 HENRY STREET, #1	PC	GENERAL SUPPORT	75,000.
BROOKLYN, NY 11231	FC		
ENGOLEIN, MI IIESI			
VERA INSTITUTE OF JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
34 35TH STREET, 4-2A	PC		
BROOKLYN, NY 11232			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VERDE	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
7001 NE COLUMBIA BLVD.	PC		
PORTLAND, OR 97218			
VERMONT COVERTS	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
PO BOX 328	PC		
VERGENNES, VT 05491			
VERMONT PUBLIC RADIO	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
365 TROY AVENUE	PC		
COLCHESTER, VT 05446			
VICKIE BELK SCHOLARSHIP FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
3408 KING STREET	PC		
ALEXANDRIA, VA 22302			
VILLANOVA SOCCER ACADEMY	NO RELATIONSHIP	GENERAL SUPPORT	10,000.
899 BLACK ROCK ROAD	PC		
GLADWYNE, PA 19035			
VIOLENCE IN BOSTON	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
96 BUSINESS STREET	PC		
HYDE PARK, MA 02136			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VISUAL ARTS RESEARCH & RESOURCE CTR RELAT CARRIB.	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
1825 PARK AVENUE	PC		
NEW YORK, NY 10035			
			075 000
VOICE OF CALVARY MINISTRIES	NO RELATIONSHIP	GENERAL SUPPORT	275,000.
531 W. CAPITAL STREET	PC		
JACKSON, MS 39203			
VTDIGGER/VERMONT JOURNALISM TRUST	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
26 STATE ST STE 8	PC		-,
MONTPELIER, VT 05602			
WE ARE ALL EDUCATORS ORG.	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
128 18TH ST SE APT 1	PC		
WASHINGTON, DC 20003			
WESLEYAN UNIVERSITY	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
318 HIGH STREET	PC		
MIDDLETOWN, CT 06457			
WEST HARLEM ENVIRONMENTAL ACTION, INC.	NO RELATIONSHIP	GENERAL SUPPORT	8,740.
271 WEST 125TH STREET	PC		
NEW YORK, NY 10027			

ATTACHMENT 17 (CONT'D)

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WESTCHESTER CHORAL SOCIETY	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
216 CENTRAL AVENUE	PC		
WHITE PLAINS, NY 10606			
WESTCHESTER COMMUNITY OPPORTUNITY PROGRAMS, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,350.
2 WESTCHESTER PLAZA	PC		
ELMSFORD, NY 10523			
WETHEPROTESTERS, INC	NO RELATIONSHIP	GENERAL SUPPORT	500.
10 LIBERTY ST APT 38D	PC		
NEW YORK, NY 10005			
WOMANKIND	NO RELATIONSHIP	GENERAL SUPPORT	1,000.
32 BROADWAY, 10TH FLOOR	PC		
NEW YORK, NY 10004			
WOMEN'S FOUNDATION OF MINNESOTA	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
105 5TH AVENUE SOUTH, SUITE 300	PC		
MINNEAPOLIS, MN 55401-6050			
YALE ALUMNI NONPROFIT ALLIANCE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	750.
607 W END AVE.	PC		
NEW YORK, NY 10024			

ATTACHMENT 17 (CONT'D)

ATTACHMENT 17

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YALE SCHOOL OF THE ENVIRONMENT	NO RELATIONSHIP	GENERAL SUPPORT	5,000.
195 PROSPECT STREET	PC		
NEW HAVEN, CT 06511			
YALE UNIVERSITY	NO RELATIONSHIP	GENERAL SUPPORT	750.
47 COLLEGE STREET	PC		
NEW HAVEN, CT 06520-8047			
YES! MEDIA	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
284 MADRONA WAY, NE UNIT 116	PC		
BAINBRIDGE ISLAND, WA 98110			
YOUNG MEN OF HONOR	NO RELATIONSHIP	GENERAL SUPPORT	3,000.
2245 VICKSBURG DR.	PC		
SAVANNAH, GA 31404			
YOUTH EMPOWERMENT PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1600 ORETHA CASTLE HALEY BOULEVARD	PC		
NEW ORLEANS, LA 70113			
YOUTH LAW CENTER	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
832 FOLSOM STREET, SUITE 700	PC	GENERAL SUPPORT	50,000.
SAN FRANCISCO, CA 94107	rc		
SAN FRANCISCO, CA 9410/			

ATTACHMENT 17 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VOLUMI DEPOTEDIME	NO DEL METONGUED	GDNDD N. GNDDADW	07 500
YOUTH REPRESENT	NO RELATIONSHIP	GENERAL SUPPORT	87,500.
11 PARK PLACE, SUITE 1512	PC		
NEW YORK, NY 10007			
YR MEDIA	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1701 BROADWAY	PC		
OAKLAND, CA 94612			
ZEBRAS UNITE.ORG	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
810 NW MARSHALL ST STE 300	PC		
PORTLAND, OR 97209			
ZION EPISCOPAL CHURCH	NO RELATIONSHIP	GENERAL SUPPORT	2,500.
301 EAST CONGRESS ST.	PC		
CHARLES TOWN, WV 25414			

TOTAL CONTRIBUTIONS PAID 46,516,682.

# FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

### ATTACHMENT 18

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
60 DECIBELS	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
205 E 42ND STREET	PF		
NEW YORK, NY 10025			
ACCELERATE 500	NO RELATIONSHIP	GENERAL SUPPORT	350,000.
1400 16TH STREET, NW	PC		
WASHINGTON, DC 20009			
ALLIANCE FOR GLOBAL JUSTMOVEMENT FOR BLACK LIVES	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
225 E 26TH ST., SUITE 1	PC		
TUCSON, AZ 85713			
ALLIANCE FOR JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
ELEVEN DUPONT CIRCLE NW, SUITE 500	PC		
WASHINGTON, DC 20036			
ALLIED MEDIA PROJECTS	NO RELATIONSHIP	GENERAL SUPPORT	675,000.
1426 THIRD AVENUE	PC		
DETROIT, MI 48201			
ALTERNATE DOORS INC	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
ALTERNATE ROOTS, INC. 1270 CAROLINE STREET		GENERAL SUPPORT	400,000.
ATLANTA, GA 30307	PC		
AIDAMIA, GA 3030/			

### FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 18 (CONT'D)

### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
300 FRANK H. OGAWA PLAZA, SUITE 256	PC		
OAKLAND, CA 94612			
ASIAN PACIFIC ENVIRONMENTAL NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
426 17TH STREET, SUITE 500	PC		
OAKLAND, CA 94612			
ASSOCIATION FOR ENTERPRISE OPPORTUNITY-BLACK INNOV	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1310 L STREET, NW, SUITE 830	PC		
WASHINGTON, DC 20005			
BEND THE ARC - A JEWISH PARTNERSHIP FOR JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	70,000.
330 SEVENTH AVENUE, 19TH FLOOR	PC		
NEW YORK, NY 10001			
BLACK FARMER FUND	NO RELATIONSHIP	GENERAL SUPPORT	225,000.
2161 PROSPECT AVE	PC		
BRONX, NY 10457			
BLACK LILY INC.	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
1901 S. 9TH STREET	PC		
PHILADELPHIA, PA 19148			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	THAD		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOSTON IMPACT INITIATIVE FUND	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
P.O. BOX 300443	PC		
JAMAICA PLAIN, MA 02130			
BOYS AND GIRLS CLUBS OF PUERTO RICO	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
501 AVENIDA ROBERTO H. TODD	PC		
SAN JUAN, PR 00907			
CAMPAIGN FOR THE FAIR SENTENCING OF YOUTH	NO RELATIONSHIP	GENERAL SUPPORT	180,000.
1319 F ST NW	PC		
WASHINGTON, DC 20004			
CANDID	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
32 OLD SLIP, 24TH FLOOR	PC		
NEW YORK, NY 10005			
CENTER FOR ECONOMIC DEMOCRACY	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
434 MASSACHUSETTS AVENUE	PC		
BOSTON, MA 02118			
CENTER FOR EFFECTIVE PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
675 MASSACHUSETTS AVENUE, 7TH FLOOR	PC		
CAMBRIDGE, MA 02139			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER FOR HEIRS PROPERTY PRESERVATION	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1535 SAM RITTENBERG BLVD	PC		
CHARLESTON, SC 29407			
CENTER FOR LAW AND SOCIAL POLICY	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1200 18TH STREET, NW	PC		
WASHINGTON, DC 20036			
CENTER FOR POPULAR DEMOCRACY-LOCAL PROGRESS	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
449 TROUTMAN STREET, SUITE A	PC		
BROOKLYN, NY 11237			
CENTER FOR STORY-BASED STRATEGY	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
654 13TH STREET	PC		
OAKLAND, CA 94612			
CHAPIN HALL AT THE UNIVERSITY OF CHICAGO	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1313 EAST 60TH STREET	PC		
CHICAGO, IL 60616			
CINCINNATI USA REGIONAL CHAMBER FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
3 EAST 4TH STREET, SUITE 200	PC		
CINCINNATI, OH 45202			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CLIMATE JUSTICE ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
436 14TH ST, 5TH FLOOR	PC		
OAKLAND, CA 94612			
CONTENTON FOR THEFTISE THEFTISE	NO DELATIONOLID	GENERAL SUPPORT	100,000.
COALITION FOR JUVENILE JUSTICE	NO RELATIONSHIP PC	GENERAL SUPPORT	100,000.
1319 F STREET NW, SUITE 402	PC		
WASHINTGON, DC 20004			
COLOROFCHANGE.ORG EDUCATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
1714 FRANKLIN ST. STE. 100-136	PC		
OAKLAND, CA 94612			
COMMON FUTURE	NO RELATIONSHIP	GENERAL SUPPORT	430,000.
2323 BROADWAY	PC		
OAKLAND, WA 94612			
COMMUNITIES UNITED	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
4749 N. KEDZIE	PC		
CHICAGO, IL 60625			
COMMUNITY AID & DEVELOPMENT CORPORATION	NO RELATIONSHIP	GENERAL SUPPORT	800,000.
P O BOX 361270	PC		
DECATUR, GA 30036			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMUNITY LIFT	NO RELATIONSHIP	GENERAL SUPPORT	360,000.
119 S. COURT, SUITE 100	PC		
MEMPHIS, TN 38103			
CONFLUENCE PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
436 14TH STREET, SUITE 900	PC		
OAKLAND, CA 94612			
CORBIN HILL FOOD PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
475 RIVERSIDE DRIVE, SUITE 244	PC		
NEW YORK, NY 10015			
CREATIVE CAPITAL FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
15 MAIDEN LANE, 18TH FLOOR	PC		
NEW YORK, NY 10038			
			500.000
DESIGNING JUSTICE DESIGNING SPACES	NO RELATIONSHIP	GENERAL SUPPORT	700,000.
1423 BROADWAY	PC		
OAKLAND, CA 94612			
DIDTECHNOLOGY, INC.	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
625 BROAD STREET	PC		
NEWARK, NJ 07102			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EAST BAY COMMUNITY FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
200 FRANK OGAWA PLAZA	PC		
OAKLAND, CA 94612			
EFFORTS OF GRACE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1712 ORETHA CASTLE HALEY BLVD.	PC		
NEW ORLEANS, LA 70113			
ELLA BAKER CENTER FOR HUMAN RIGHTS	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1970 BROADWAY, SUITE 1125	PC		
OAKLAND, CA 94612			
EQUAL JUSTICE USA	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
81 PROSPECT STREET	PC		
BROOKLYN, NY 11201			
FAITH IN ACTION	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
999 N. CAPITOL ST. NE SUITE 200	PC		
WASHINGTON, DC 20002			
FINANCIAL SERVICES STAKEHOLDER PROJECT NFP	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
2513 N CENTRAL PARK AVENUE	PC		
CHICAGO, IL 60647			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	71100		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FIRELIGHT MEDIA, INC.	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
72 HAMILTON TERRACE	PC		
NEW YORK, NY 10031			
FOUNDATION FOR LOUISIANA	NO RELATIONSHIP	GENERAL SUPPORT	465,000.
4354 S. SHERWOOD FOREST BLVD.	PC		
BATON ROUGE, LA 70816			
FUNDERS FOR LESBIAN AND GAY ISSUES, INC.	NO RELATIONSHIP	GENERAL SUPPORT	130,000.
45 WEST 36TH STREET, 8TH FLOOR	PC		
NEW YORK, NY 10018			
FUNDERS' NETWORK FOR SMART GROWTH & LIVABLE COMM.	NO RELATIONSHIP	GENERAL SUPPORT	470,000.
6705 SW 57TH AVENUE, SUITE 700	PC		
CORAL GABLES, FL 33143			
GEORGIA WAND EDUCATION FUND, INC	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
250 GEORGIA AVENUE	PC		
ATLANTA, GA 30312			
GIRLS FOR GENDER EQUITY, INC.	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
25 CHAPEL STREET	PC		
BROOKLYN, NY 11201			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GLOBAL IMPACT INVESTING NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1 BATTERY PARK PLAZA	PC		
NEW YORK, NY 10004			
GOOD JOBS FIRST	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1616 P STREET NW	PC		
WASHINGTON, DC 20036			
GOOD OLD LOWER EAST SIDE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	180,000.
173 AVENUE B	PC		
NEW YORK, NY 10009			
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1310 L STREET NW #650	PC		
WASHINGTON, DC 20005			
GRASSROOTS GLOBAL JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	600,000.
2000 14TH ST NW, STE 104, #73768	PC		
WASHINGTON, MD 20056			
GREATER MILWAUKEE COMMITTEE FOR COMMUNITY DEVELOP.	NO RELATIONSHIP	GENERAL SUPPORT	225,000.
247 FRESHWATER WAY, SUITE 400	PC		
MILWAUKEE, WI 53204			

ATTACHMENT 18 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREENLINING INSTITUTE	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
360 14TH STREET, 2ND FLOOR	PC		
OAKLAND, CA 94602			
HESTER STREET COLLABORATIVE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
113 HESTER STREET	PC		
NEW YORK, NY 10002			
HIGHER PURPOSE CO	NO RELATIONSHIP	GENERAL SUPPORT	190,000.
130 DESOTO AVE SUITE 10	PC		
CLARKSDALE, MS 38614			
HIGHLANDER RESEARCH & EDUCATION CENTER, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,050,000.
1959 HIGHLANDER WAY	PC		
NEW MARKET, TN 37820			
HILLMAN ACCELERATOR (FORMERLY CINTRIFUSE)	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1311 VIVE STREET	PC		
CINCINNATI, OH 45202			
IMPACT CAPITAL MANAGERS INSTITUTE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
200 N. MANGUM STREET, SUITE 203	PC		
DURHAM, NC 27701			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INDIGENOUS ENVIRONMENTAL NETWORK/INDIGENOUS EDU.	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
PO BOX 485	PC		
BEMIDJI, MN 56619			
INNER CITY ADVISORS	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1714 FRANKLIN ST.	PC		
OAKLAND, CA 94612			
INNOVATION NETWORK, INCCTR FOR EVALUATION INNOV.	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
156 GROVER LANE	PC		
TAMWORTH, NH 03886			
ISAIAH	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
2356 UNIVERSITY AVE W	PC		
ST. PAUL, MN 55114			
JOBS WITH JUSTICE EDUCATION FUND	NO RELATIONSHIP	GENERAL SUPPORT	650,000.
1616 P STREET, NW, SUITE 150	PC		
WASHINGTON, DC 20036			
JOHN E. ANDRUS MEMORIAL, INC.	NO RELATIONSHIP	GENERAL SUPPORT	1,400,000.
185 OLD BROADWAY	PC		
HASTINGS-ON-HUDSON, NY 10706			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	11112		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JULIA DYCKMAN ANDRUS MEMORIAL	NO RELATIONSHIP	GENERAL SUPPORT	1,400,000.
1156 NORTH BROADWAY	PC		
YONKERS, NY 10701			
JUST CAPITAL	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
44 EAST 30TH STREET	PC		
NEW YORK, NY 10016			
JUST IN TIME FOR FOSTER YOUTH	NO RELATIONSHIP	GENERAL SUPPORT	90,000.
PO BOX 601627	PC		
SAN DIEGO, CA 92160			
JUSTICE FUNDERS	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
436 14TH STREET, SUITE 700	PC		
OAKLAND, CA 94612			
JUVENILE LAW CENTER	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1315 WALNUT STREET, SUITE 400	PC		
PHILADELPHIA, PA 19107			
KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
147 PRINCE ST	PC		
BROOKLYN, NY 11201			
	JULIA DYCKMAN ANDRUS MEMORIAL  1156 NORTH BROADWAY YONKERS, NY 10701  JUST CAPITAL 44 EAST 30TH STREET NEW YORK, NY 10016  JUST IN TIME FOR FOSTER YOUTH PO BOX 601627 SAN DIEGO, CA 92160  JUSTICE FUNDERS 436 14TH STREET, SUITE 700 OAKLAND, CA 94612  JUVENILE LAW CENTER 1315 WALNUT STREET, SUITE 400 PHILADELPHIA, PA 19107  KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE 147 PRINCE ST	JULIA DYCKMAN ANDRUS MEMORIAL  JULIA DYCKMAN ANDRUS MEMORIAL  1156 NORTH BROADWAY YONKERS, NY 10701  JUST CAPITAL  44 EAST 30TH STREET PC NEW YORK, NY 10016  JUST IN TIME FOR FOSTER YOUTH PO BOX 601627 SAN DIEGO, CA 92160  JUSTICE FUNDERS NO RELATIONSHIP 436 14TH STREET, SUITE 700 OAKLAND, CA 94612  JUVENILE LAW CENTER NO RELATIONSHIP 1315 WALNUT STREET, SUITE 400 PHILADELPHIA, PA 19107  KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE NO RELATIONSHIP 147 PRINCE ST NO RELATIONSHIP PC	FECIPIENT NAME AND ADDRESS PUNDATION STATUS OF RECIPIENT PURPOSE OF GRANT OR CONTRIBUTION  JULIA DYCKMEN ANDRUS MEMORIAL 1156 NORTH SRCADWAY YONKERS, NY 10701  JUST CAPITAL 44 EAST 307H STREET NEW YORK, NY 10016  JUST IN TIME FOR POSTER YOUTH PO BOX 601627 SAN DIEGO, CA 92160  JUSTICE FUNDERS A36 14TH STREET, SUITE 700 OARLAND, CA 94612  JUVENILE LAN CENTER JUVENILE LAN CENTER SUN STREET, SUITE 400 PHILADELPHIA, PA 19107  KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE NO RELATIONSHIP RELATIONSHIP SUMPHIADELPHIA, PA 19107  KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE PO RELATIONSHIP RELATIONSHIP SUMPHIADELPHIA, PA 19107  KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE POUR SUMPHIADELPHIA, PA 19107  KATAL CENTER FOR HEALTH, EQUITY, AND JUSTICE POUR SUMPHIADELPHIA, PA 19107  RELATIONSHIP SUMPHIADELPHIA SUMPHIADELPHI

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINEAGE PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
228 PARK AVE S	PC	GENERAL SUFFORT	30,000.
	FC		
NEW YORK, NY 10003			
LIVING CITIES	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
1040 AVENUE OF THE AMERICAS, FLOOR 17	PC		
NEW YORK, NY 10018			
MAKE THE ROAD NEW YORK	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
301 GROVE STREET	PC		
BROOKLYN, NY 11237			
MASSACHUSETTS COLLEGE OF ART AND DESIGN FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
621 HUNTINGTON AVENUE	PC		
BOSTON, MA 02446			
MISSION INVESTORS EXCHANGE	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
417 FIFTH AVENUE, 8TH FLOOR	PC		
NEW YORK CITY, NY 10036			
MOVEMENT STRATEGY CENTER	NO RELATIONSHIP	GENERAL SUPPORT	675,000.
436 14TH ST., 5TH FLOOR	PC		
OAKLAND, CA 94612			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL ASSOC. FOR LATINO COMMUNITY ASSET BUILD.	NO RELATIONSHIP	GENERAL SUPPORT	175,000.
5404 WURZBACH ROAD	PC		
SAN ANTONIO, TX 78238			
NATIONAL ASSOCIATION OF LATINO ARTS AND CULTURES	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
1208 BUENA VISTA	PC		
SAN ANTONIO, TX 78207			
NATIONAL CENTER FOR FAMILY PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1667 K STREET NW, SUITE 550	PC	GENERAL DOFFORT	30,000.
WASHINGTON, DC 20006			
·			
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1900 L STREET NW, SUITE 825	PC		
WASHINGTON, DC 20036			
NATIONAL ECONOMIC AND SOCIAL RIGHTS INITIATIVE	NO RELATIONSHIP	GENERAL SUPPORT	185,000.
90 JOHN STREET, SUITE 501	PC		
NEW YORK, NY 10038			
NATIONAL EMPLOYMENT LAW PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
90 BROAD STREET, SUITE 1100	PC		
NEW YORK, NY 10004			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL NETWORK FOR YOUTH	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
741 8TH STREET SE	PC		
WASHINGTON, DC 20003			
NATIONAL PERFORMANCE NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
P.O. BOX 56698	PC		
NEW ORLEANS, LA 70156-6698			
NATIONAL URBAN FELLOWS	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
1120 AVENUE OF THE AMERICAS	PC		
NEW YORK, NY 10036			
NATIVE AMERICANS IN PHILANTHROPY	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
1000 N. ALAMEDA ST.	PC		
LOS ANGELES, CA 90012			
NDN COLLECTIVE	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
317 MAIN STREET	PC		
RAPID CITY, SD 57701			
NEIGHBORHOOD FUNDERS GROUP	NO RELATIONSHIP	GENERAL SUPPORT	650,000.
300 FRANK H. OGAWA PLAZA	PF		
OAKLAND, CA 94612			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEO PHILANTHROPY, INCAAPI CIVIC ENGAGEMENT FUND 45 W 36TH ST 6TH FLOOR NEW YORK, NY 10018	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
NEW VENTURE FUND-COMMUNITIES FOR JUST SCHOOLS FUND 1201 CONNECTICUT AVENUE NW, SUITE 300 WASHINGTON, DC 20036	NO RELATIONSHIP PC	GENERAL SUPPORT	450,000.
NEW YORK CITY ENVIRONMENTAL JUSTICE ALLIANCE 462 36TH ST 3F BROOKLYN, NY 11232	NO RELATIONSHIP PC	GENERAL SUPPORT	300,000.
NORTH CAROLINA ASSOC. OF BLACK LAWYER LAND LOSS PO BOX 179 DURHAM, NC 22702	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
NORTH STAR FUND 520 EIGHTH AVENUE, SUITE 1800 NEW YORK, NY 10018	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
NORTHEASTERN UNIVERSITY-INITIATIVE FOR ENERGY JUST 360 HUNTINGTON AVENUE BOSTON, MA 02115	NO RELATIONSHIP PC	GENERAL SUPPORT	100,000.

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTHWEST BRONX COMMUNITY & CLERGY COALITION	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
103 E. 196TH STREET	PC		
BRONX, NY 10462			
			005 000
ONE FAIR WAGE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	225,000.
3518 SOUTH EDMUNDS ST	PC		
SEATTLE, WA 98118			
ONE VOICE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
1072 J.R. LYNCH STREET	PC		
JACKSON, MS 39203			
OTV   OPEN TELEVISION	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
3255 N BROADWAY ST	PC		
CHICAGO, IL 60640			
PARTNERSHIP FOR SOUTHERN EQUITY	NO RELATIONSHIP	GENERAL SUPPORT	700,000.
55 IVAN ALLEN JR. BLVD., NW SUITE 530	PC		
ATLANTA, GA 30308			
PEOPLE UNITED FOR SUSTAINABLE HOUSING, INC.	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
429 PLYMOUTH AVE, SUITE 1	PC		
BUFFALO, NY 14213			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PIDC COMMUNITY CAPITAL/REBUILD	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
1500 MARKET STREET, SUITE 3500 WEST	PC		
PHILADELPHIA, PA 19102			
POLICYLINK	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1438 WEBSTER ST.	PC		
OAKLAND, CA 94612			
POLITICAL RESEARCH ASSOCIATES	NO RELATIONSHIP	GENERAL SUPPORT	40,000.
1310 BROADWAY # 201	PC		
SOMMERVILLE, MA 02144			
PROJECT SOUTH	NO RELATIONSHIP	GENERAL SUPPORT	650,000.
9 GAMMON AVE	PC		
ATLANTA, GA 30315			
			000 000
PROPEL NONPROFITS-TWIN CITIES THEATRES OF COLOR CO	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1 SE MAIN STREET, SUITE 600	PC		
MINNEAPOLIS, MN 55414			
RACE FORWARD	NO RELATIONSHIP	GENERAL SUPPORT	1,150,000.
145 EAST 57TH STREET, FOURTH FLOOR	PC		
NEW YORK, NY 10022			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
REALIZE IMPACT-MISSION DRIVEN FINANCE	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
271 WINSLOW WAY E	PC		
BAINBRIDGE ISLAND, WA 98110			
REGENTS OF THE UNIV. OF CALIFORNIA AT BERKELEY	NO RELATIONSHIP	GENERAL SUPPORT	350,000.
2150 SHATTUCK AVENUE, SUITE #300	PC		
BERKELEY, CA 94704-5940			
RIGHT TO THE CITY ALLIANCE, INC.	NO RELATIONSHIP	GENERAL SUPPORT	300,000.
388 ATLANTIC AVENUE	PC		
NEW YORK, NY 11217			
ROCKEFELLER FAMILY FUND-JUST TRANSITION FUND	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
475 RIVERSIDE DRIVE, SUITE 900	PC		
NEW YORK, NY 10115			
ROCKEFELLER PHILANTHROPY ADVISORS	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
6 W. 48TH ST., 10TH FLOOR	PC		
NEW YORK, NY 10036			
RUTGERS UNIVERSITY FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	235,000.
7 COLLEGE AVE. WINANTS HALL	PC		
NEW BRUNSWICK, NJ 08901			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SCHOOL JUSTICE PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	50,000.
1805 7TH STREET NW	PC		
WASHINGTON, DC 20001			
SEATTLE PARKS FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
PO BOX 3541	PC		
SEATTLE, WA 98124			
SILICON VALLEY COMMUNITY FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
2440 WEST EL CAMINO REAL	PC		
MOUNTAIN VIEW, CA 94040			
SILVER LINING MENTORING	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
727 ATLANTIC AVE, 3RD FLOOR	PC		
BOSTON, MA 02111			
			252 222
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS	NO RELATIONSHIP	GENERAL SUPPORT	250,000.
23532 CALABASAS ROAD, SUITE A	PC		
CALABASAS, CA 91302			
SOCIAL SCIENCE RESEARCH COUNCIL	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
ONE PIERREPONT PLAZA	PC	CEMBRIE BOILORI	300,000.
BROOKLYN, NY 11201	10		
DROOMBIN, NI IIZUI			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	1110		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOUTHWEST FOLKLIFE ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	350,000.
P.O. BOX 42044	PC		
TUCSON, AZ 85733			
SOUTHWEST GEORGIA PROJECT FOR COMMUNITY EDUCATION	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
1216 DAWSON ROAD SUITE 108	PC		
ALBANY, GA 31707			
STAND UP NASHVILLE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
PO BOX 292583	PC		
NASHVILLE, TN 37229			
SWEET WATER FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
5749 S. PERRY AVENUE	PC		
CHICAGO, IL 60621			
TALK TECH FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
447 BROADWAY, 2ND FL #514	PC		
NEW YORK, NY 10013			
TALLER SALUD, INC.	NO RELATIONSHIP	GENERAL SUPPORT	70,000.
PR-187 KM 24.2 PARCELAS VIEQUES, MEDIANIA ALTA	PC		
LOIZA, PR 00772-0524			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TECHSOUP GLOBAL	NO RELATIONSHIP	GENERAL SUPPORT	25,000.
435 BRANNAN ST. SUITE 100	PC		
SAN FRANCISCO, CA 94107			
THE CENTER FOR CULTURAL POWER	NO RELATIONSHIP	GENERAL SUPPORT	500,000.
1330 BROADWAY, 3RD FLOOR	PC		
OAKLAND, CA 94612			
THE EQUITY ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
P.O. BOX 331821	PC		
NASHVILLE, TN 37203-1821			
THE FORUM FOR YOUTH INVESTMENT	NO RELATIONSHIP	GENERAL SUPPORT	75,000.
7064 EASTERN AVENUE, NW	PC		
WASHINGTON, DC 20012-2031			
THE LIGHTHOUSE   BLACK GIRL PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
PO BOX 607	PC		
JACKSON, MS 39205			
THE NEW YORK WOMEN'S FOUNDATION	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
39 BROADWAY, 23 FL.	PC		
NEW YORK, NY 10006			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PARTNERSHIP FOR WORKING FAMILIES	NO RELATIONSHIP	GENERAL SUPPORT	600,000.
1305 FRANKLIN ST	PC		
OAKLAND, CA 94612			
THE POINT COMMUNITY DEVELOPMENT CORPORATION	NO RELATIONSHIP	GENERAL SUPPORT	125,000.
940 GARRISON AVE	PC		
BRONX, NY 10474			
THE PRAXIS PROJECT-NATIONAL BLACK FOOD AND JUSTICE	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
7731 ALASKA AVE, NW	PC		
WASHINGTON, DC 20012			
THE SENTENCING PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
1705 DESALES ST, NW	PC	GENERAL SUPPORT	130,000.
WASHINGTON, DC 20036	FC		
WASHINGTON, DC 20030			
THE SOLUTIONS PROJECT	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
4096 PIEDMONT AVE #728	PC		
OAKLAND, CA 94609			
THE US CLIMATE ACTION NETWORK	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
1367 CONNECTICUT AVENUE, NW	PC		
WASHINGTON, DC 20036			

ATTACHMENT 18 (CONT'D)

#### RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE VILLAGE OF ARTS AND HUMANITIES	NO RELATIONSHIP	GENERAL SUPPORT	200,000.
2544 GERMANTOWN AVENUE	PC		
PHILADELPHIA, PA 19133			
THE STATE OF THE S	No DELETIONALE	GENERAL GURRANE	100.000
THIRD SECTOR NEW ENGLAND, INC.	NO RELATIONSHIP	GENERAL SUPPORT	100,000.
89 SOUTH STREET, SUITE # 700	PC		
BOSTON, MA 02111			
TVD TDV11-1-0	Vo. DULLINGOVOUTD	GENERAL GURDONE	400.000
THREEWALLS	NO RELATIONSHIP	GENERAL SUPPORT	400,000.
2738 WEST NORTH AVENUE	PC		
CHICAGO, IL 60647			
TIDES CENTER	NO RELATIONSHIP	GENERAL SUPPORT	775,000.
THE PRESIDIO, 1014 TORNEY AVENUE	PC	GENERAL SUFFORT	773,000.
SAN FRANCISCO, CA 94129-0709	FC		
SAN FRANCISCO, CA 94129-0709			
TRANSGENDER LAW CENTER	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
PO BOX 70976	PC		
OAKLAND, CA 94612			
URBAN MANUFACTURING ALLIANCE	NO RELATIONSHIP	GENERAL SUPPORT	150,000.
608 HENRY STREET, #1	PC		
BROOKLYN, NY 11231			

SURDNA FOUNDATION, INC. 2020 FORM 990-PF 13-6108163

#### FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 18 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND RECIPIENT NAME AND ADDRESS FOUNDATION STATUS OF RECIPIENT PURPOSE OF GRANT OR CONTRIBUTION AMOUNT YOUTH EMPOWERMENT PROJECT NO RELATIONSHIP GENERAL SUPPORT 75,000. 1600 ORETHA CASTLE HALEY BOULEVARD PC NEW ORLEANS, LA 70113 YOUTH LAW CENTER NO RELATIONSHIP GENERAL SUPPORT 50,000. 832 FOLSOM STREET, SUITE 700 PC SAN FRANCISCO, CA 94107 ZEBRAS UNITE.ORG NO RELATIONSHIP GENERAL SUPPORT 250,000. 810 NW MARSHALL ST STE 300 PC PORTLAND, OR 97209

TOTAL CONTRIBUTIONS APPROVED 38,745,000.

ATTACHMENT 18

## FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

## ATTACHMENT 19

DESCRIPTION	BUSINESS <u>CODE</u>	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PARTNERSHIP INCOME OTHER INCOME	525990 900099	-1,581,756.	18 14	51,715,086. 1,843.	
TOTALS		1,581,756.		51,716,929.	

## SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service Name of estate or trust

# Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

SURDNA FOUNDATION, INC.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10. ► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

Employer identification number

ATT: MARC DE VENOGE 13-6108163 X Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Note: Form 5227 filers need to complete only Parts I and II. Part Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on (h) Gain or (loss) Adjustments Subtract column (e) the lines below. Proceeds Cost to gain or loss from from column (d) and Form(s) 8949, Part I, line 2, column (g) This form may be easier to complete if you round off cents (sales price) (or other basis) combine the result with column (g) to whole dollars. 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. **1b** Totals for all transactions reported on Form(s) 8949 2 Totals for all transactions reported on Form(s) 8949 3 Totals for all transactions reported on Form(s) 8949 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 4 5 5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . . . . . . Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2019 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on (g) Adjustments (h) Gain or (loss) (e) Cost Subtract column (e) the lines below. to gain or loss from from column (d) and Proceeds This form may be easier to complete if you round off cents (sales price) (or other basis) Form(s) 8949, Part II, combine the result with line 2, column (g) column (g) to whole dollars. 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. 8b Totals for all transactions reported on Form(s) 8949 76,579,669. 155,752,132. 79,172,463. 9 Totals for all transactions reported on Form(s) 8949 10 Totals for all transactions reported on Form(s) 8949 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . . . . . . . . . 11 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts....... 12 12 13 14 14 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2019 Capital Loss 15 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on 16 76,579,669. 16 Schedule D (Form 1041) 2020

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2020  Part III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	Page <b>2</b>
Caution: Read the instructions before completing this	part.	(see instr.)	or trust's	(3) Total
17 Net short-term gain or (loss)	17			
18 Net long-term gain or (loss):				
a Total for year	18a			76,579,669.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the worksheet.)	18b			
c 28% rate gain	18c			
19 Total net gain or (loss). Combine lines 17 and 18a	▶ 19			76,579,669.
(2), are net gains, go to Part V, and don't complete Part IV. If line 19, col Worksheet, as necessary.  Part IV Capital Loss Limitation  20 Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part IV.		<u> </u>	ete Part IV and the	Capital Loss Carryover
<b>a</b> The loss on line 19, column (3) <b>or b</b> \$3,000			20  (	)
Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 104 Capital Loss Carryover Worksheet in the instructions to figure your capital loss carr	11, page yover.	1, line 23 (or Form 99	0-T, Part I, line 11), i	s a loss, complete the
Part V Tax Computation Using Maximum Capital Gains Ra	ates			
Form 1041 filers. Complete this part only if both lines 18a and 19 in c	olumn (	(2) are gains, or an a	mount is entered ir	Part I or Part II and
there is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is m	ore tha	n zero.		
Caution: Skip this part and complete the Schedule D Tax Worksheet in the	e instru	ctions if:		
• Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or				
<ul> <li>Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zer</li> </ul>	0.			
Form 990-T trusts. Complete this part only if both lines 18a and 19 are				
990-T, and Form 990-T, Part I, line 11, is more than zero. Skip this part	and cor	mplete the <b>Schedule</b>	D Tax Worksheet	in the instructions if

Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line11) 21 22 Enter the smaller of line 18a or 19 in column (2) but not less than zero....... 22 23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . 23 Add lines 22 and 23 ......... 24 24 If the estate or trust is filing Form 4952, enter the 25 amount from line 4g; otherwise, enter -0-25 26 26 27 Subtract line 26 from line 21. If zero or less, enter -0- . . . . . . . . . . . . 27 28 Enter the **smaller** of the amount on line 21 or \$2,650 . . . . . . . . . . 28 29 Enter the smaller of the amount on line 27 or line 28 . . . . . . . . . . . . . . . . . 29 30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%. 30 31 32 32 Subtract line 30 from line 26...... 33 Enter the smaller of line 21 or \$13,150...... 33 34 34 35 Subtract line 34 from line 33. If zero or less, enter -0-36 Enter the smaller of line 32 or line 35......... 36 37 37 38 38 39 39 40 40 Subtract line 39 from line 38. If zero or less, enter -0- . . . . . . . . . . . . 41 41 42 Figure the tax on the amount on line 27. Use the 2020 Tax Rate Schedule for Estates 42 and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . 43 43 Figure the tax on the amount on line 21. Use the 2020 Tax Rate Schedule for Estates 44 and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule

either line 18b, col. (2) or line 18c, col. (2) is more than zero.

Form 8949 (2020) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

SURDNA FOUNDATION, INC.

Social security number or taxpayer identification number

13-6108163

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

## Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

1						Adjustment, if any, to gain or loss.	(b)					
	(F) Long-term transactions not reported to you on Form 1099-B											
	(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS											
X	(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)											
moi	e of the boxes, complete as ma	any forms wit	n the same b	oox cnecked as y	ou neea.							

1 (a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and
(Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
SALE OF PUBLICLY TRADE SECURITIES	VARIOUS	VARIOUS	113624698.	79172463.			34452235.
NET CAPITAL GAIN FROM PARTNERSHIPS	VARIOUS	VARIOUS	42127434.				42127434.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	here and incluis checked), line	ude on your 9 (if Box E	155752132	79172463.			76579669.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.